

The T_EX Live Guide

T_EX Live 2009

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<http://tug.org/texlive/>

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1 Introduction

1.1 T_EX Live and the T_EX Collection

This document describes the main features of the T_EX Live software distribution—T_EX and related programs for GNU/Linux and other Unix flavors, Mac OS X, and Windows systems.

You may have acquired T_EX Live by downloading, or on the T_EX Collection DVD, which T_EX usergroups distribute among their members. Section 2.1 briefly describes the contents of this DVD. Both T_EX Live and the T_EX Collection are cooperative efforts by the T_EX user groups. This document mainly describes T_EX Live itself.

T_EX Live includes executables for T_EX, L^AT_EX 2_ε, ConT_EXt, METAFONT, MetaPost, BibT_EX and many other programs; an extensive collection of macros, fonts and documentation; and support for typesetting in many different scripts from around the world.

For a brief summary of the major changes in this edition of T_EX Live, see the end of the document, section 10 (p. 33).

1.2 Operating system support

T_EX Live contains binaries for many Unix-based architectures, including GNU/Linux and Mac OS X. There are also Cygwin binaries. The included sources can be compiled on platforms for which we do not have binaries.

As to Windows: only Windows 2000 and later are supported. Windows 9x, ME and NT have been dropped. Because of this change, Windows requires much less special treatment compared to the Unix systems. There are no special 64-bit executables for Windows, but the 32-bit executables should run on 64-bit systems.

See section 2.1 for alternate solutions for Windows and Mac OS X.

1.3 Basic installation of T_EX Live

You can install T_EX Live either from DVD or over the Internet. The net installer itself is small, and downloads everything requested from the Internet. The net installer is an attractive option if you need only a fraction of the complete T_EX Live.

The DVD installer lets you install to a local disk, but you can also run T_EX Live directly from the DVD (or from a DVD image, if your system supports that). Installation is described in later sections, but here is a quick start:

- The installation script is named `install-tl`. It can operate in a “wizard mode” given the option `-gui=wizard` (default for Windows), a text mode given `-gui=text` (default for everything else), and an expert GUI mode given `-gui=perlTk`.
- One of the installed items is the ‘T_EX Live Manager’ program, named `tlmgr`. Like the installer, it can be used in both GUI mode and in text mode. You can use it to install and uninstall packages and do various configuration tasks.

1.4 Getting help

The T_EX community is active and friendly, and most serious questions end up getting answered. However, the support is informal, done by volunteers and casual readers, so it’s especially important that you do your homework before asking. (If you prefer guaranteed commercial support, you can forgo T_EX Live completely and purchase a vendor’s system; <http://tug.org/interest.html#vendors> has a list.)

Here is a list of resources, approximately in the order we recommend using them:

Getting Started If you are new to T_EX, the web page <http://tug.org/begin.html> gives a brief introduction to the system.

T_EX FAQ The T_EX FAQ is a huge compendium of answers to all sorts of questions, from the most basic to the most arcane. It is included on T_EX Live in `texmf-dist/doc/generic/FAQ-en/html/index.html`, and is available on the Internet through <http://www.tex.ac.uk/faq>. Please check here first.

T_EX Catalogue If you are looking for a specific package, font, program, etc., the T_EX Catalogue is the place to look. It is a huge collection of all T_EX-related items. See <http://www.ctan.org/help/Catalogue/>.

T_EX Web Resources The web page <http://tug.org/interest.html> has many T_EX-related links, in particular for numerous books, manuals, and articles on all aspects of the system.

support archives The two principal support forums are the Usenet newsgroup `news:comp.text.tex` and the mailing list `texhax@tug.org`. Their archives have years of past questions and answers for your searching pleasure, via <http://groups.google.com/group/comp.text.tex/topics> and <http://tug.org/mail-archives/texhax>, respectively. And a general web search, for example on <http://google.com>, never hurts.

asking questions If you cannot find an answer, you can post to `comp.text.tex` through Google or your newsreader, or to `texhax@tug.org` through email. But before you post, *please* read this FAQ entry, to maximize your chances of getting a useful answer: <http://www.tex.ac.uk/cgi-bin/texfaq2html?label=askquestion>.

T_EX Live support If you want to report a bug or have suggestions or comments on the T_EX Live distribution, installation, or documentation, the mailing list is tex-live@tug.org. However, if your question is about how to use a particular program included in T_EX Live, please write to that program's maintainer or mailing list. Often running a program with the `--help` option will provide a bug reporting address.

The other side of the coin is helping others who have questions. Both `comp.text.tex` and `texhax` are open to anyone, so feel free to join, start reading, and help out where you can.

2 Overview of T_EX Live

This section describes the contents of T_EX Live and the T_EX Collection of which it is a part.

2.1 The T_EX Collection: T_EX Live, proT_EXt, MacT_EX

The T_EX Collection DVD comprises the following:

T_EX Live A complete T_EX system which can be run live or installed to disk. Its home page is <http://tug.org/texlive/>.

MacT_EX for Mac OS X, this adds a native Mac OS X installer and other Mac applications to T_EX Live. Its home page is <http://tug.org/mactex/>.

proT_EXt An enhancement of the MiK_T_EX distribution for Windows, proT_EXt adds a few extra tools to MiK_T_EX, and simplifies installation. It is entirely independent of T_EX Live, and has its own installation instructions. The proT_EXt home page is <http://tug.org/protext>.

CTAN A snapshot of the CTAN repository (<http://www.ctan.org>).

texmf-extra A directory with assorted additional packages.

CTAN, `protext`, and `texmf-extra` do not necessarily follow the same copying conditions as T_EX Live, so be careful when redistributing or modifying.

2.2 Top level T_EX Live directories

Here is a brief listing and description of the top level directories in the T_EX Live distribution. On the T_EX Collection DVD, the entire T_EX Live hierarchy is in a subdirectory `texlive`, not at the top level of the disc.

bin The T_EX system programs, arranged by platform.

readme-*.dir Quick overview and useful links for T_EX Live, in various languages, in both HTML and plain text.

source The source to all included programs, including the main Web2C T_EX and METAFONT distributions.

texmf See `TEXMFMAIN` below.

texmf-dist See `TEXMFDIST` below.

tlpkg Scripts, programs and data for managing the installation, and some special support for Windows.

In addition to the directories above, the installation scripts and `README` files (in various languages) are at the top level of the distribution.

For documentation, the comprehensive links in the top-level file `doc.html` may be helpful. The documentation for the programs (manuals, man pages, Info files) is in `texmf/doc`. The documentation for T_EX packages and formats is in `texmf-dist/doc`. You can use the `texdoc` program to find any documentation wherever it is located.

This T_EX Live documentation itself is in `texmf/doc/texlive`, available in several languages:

- Simplified Chinese: texmf/doc/texlive/texlive-zh-cn
- Czech/Slovak: texmf/doc/texlive/texlive-cz

- English: `texmf/doc/texlive/texlive-en`
- French: `texmf/doc/texlive/texlive-fr`
- German: `texmf/doc/texlive/texlive-de`
- Polish: `texmf/doc/texlive/texlive-pl`
- Russian: `texmf/doc/texlive/texlive-ru`

2.3 Overview of the predefined texmf trees

This section lists the predefined variables specifying the texmf trees used by the system, and their intended purpose, and the default layout of T_EX Live. The command `tlmgr conf` shows the values of these variables, so that you can easily find out how they map to particular directories in your installation.

TEXMFMAIN The tree which holds vital parts of the system such as configuration files, helper scripts, and program documentation.

TEXMFDIST The tree which holds the main set of macro packages, fonts, etc.

TEXMFLOCAL The tree which administrators can use for system-wide installation of additional or updated macros, fonts, etc.

TEXMFHOME The tree which users can use for their own individual installations of additional or updated macros, fonts, etc. The expansion of this variable dynamically adjusts for each user to their own individual directory.

TEXMFCONFIG The tree used by the utilities `texconfig`, `updmap`, and `fmtutil` to store modified configuration data. Under **TEXMFHOME** by default.

TEXMFSYSCONFIG The tree used by the utilities `texconfig-sys`, `updmap-sys`, and `fmtutil-sys` to store modified configuration data.

TEXMFVAR The tree used by `texconfig`, `updmap` and `fmtutil` to store (cached) runtime data such as format files and generated map files. Under **TEXMFHOME** by default.

TEXMFSYSVAR The tree used by `texconfig-sys`, `updmap-sys` and `fmtutil-sys`, and also by `tlmgr`, to store (cached) runtime data such as format files and generated map files.

The default layout is:

system-wide root can span multiple T_EX Live releases:

```

2008 A previous release.
2009 The current release.

  bin
    i386-linux GNU/Linux binaries
    ...
    universal-darwin Mac OS X binaries
    win32 Windows binaries
  texmf          This is TEXMFMAIN.
  texmf-dist     TEXMFDIST
  texmf-var      TEXMFSYSVAR
  texmf-config   TEXMFSYSCONFIG

  texmf-local TEXMFLOCAL, intended to be retained from release to release.
```

user's home (\$HOME or %USERPROFILE%)

```

.texlive2008 Privately generated and configuration data for a previous release.
.texlive2009 Privately generated and configuration data for the current release.

  texmf-var      TEXMFVAR
  texmf-config   TEXMFCONFIG

  texmf TEXMFHOME Personal macros, etc.
```

2.4 Extensions to T_EX

Knuth's original T_EX itself is frozen, apart from rare bug fixes. It is still present in T_EX Live as the program `tex`, and will remain so for the foreseeable future. T_EX Live contains several extended versions of T_EX:

ε -T_EX adds a set of new primitives (related to macro expansion, character scanning, classes of marks, additional debugging features, and more) and the T_EX-X_ET extensions for bidirectional typesetting. In default mode, ε -T_EX is 100% compatible with ordinary T_EX. See [texmf-dist/doc/etex/base/etex_man.pdf](http://tug.org/texmf-dist/doc/etex/base/etex_man.pdf).

pdfT_EX builds on the ε -T_EX extensions, adding support for writing PDF output as well as DVI, and many non-output-related extensions. This is the program invoked for most formats, e.g., `etex`, `latex`, `pdflatex`. Its web site is <http://www.pdfTeX.org/>. See [texmf-dist/doc/pdfTeX/manual/pdfTeX-a.pdf](http://tug.org/texmf-dist/doc/pdfTeX/manual/pdfTeX-a.pdf) for the manual, and [texmf-dist/doc/pdfTeX/manual/samplepdf/samplepdf.tex](http://tug.org/texmf-dist/doc/pdfTeX/manual/samplepdf/samplepdf.tex) for example usage of some of its features.

LuaT_EX is the designated successor of pdfT_EX, and is mostly (but not entirely) backward-compatible. It is also intended to be a functional superset of Aleph (see below), though technical compatibility is not intended. The incorporated Lua interpreter (<http://www.lua.org/>) enables elegant solutions for many thorny T_EX problems. When called as `texlua`, it functions as a standalone Lua interpreter, and is already used as such within T_EX Live. Its web site is <http://www.luatex.org/>, and the reference manual is [texmf-dist/doc/luatex/luatexref-t.pdf](http://tug.org/texmf-dist/doc/luatex/luatexref-t.pdf).

XeT_EX adds support for Unicode input and OpenType- and system fonts, implemented using standard third-party libraries. See <http://tug.org/xetex>.

Ω (Omega) is based on Unicode (16-bit characters), thus supports working with almost all the world's scripts simultaneously. It also supports so-called ' Ω Translation Processes' (OTPs), for performing complex transformations on arbitrary input. Omega is no longer included in T_EX Live as a separate program; only Aleph is provided:

Aleph combines the Ω and ε -T_EX extensions. See [texmf-dist/doc/aleph/base](http://tug.org/texmf-dist/doc/aleph/base) for some minimal documentation.

2.5 Other notable programs in T_EX Live

Here are a few other commonly-used programs included in T_EX Live:

`bibtex` bibliography support.

`makeindex`, `xindy` index support.

`dvips` convert DVI to PostScript.

`xdvi` DVI previewer for the X Window System.

`dvilj` DVI drive for the HP LaserJet family.

`dviconcat`, `dviselect` cut and paste pages from DVI files.

`dvipdfmx` convert DVI to PDF, an alternative approach to pdfT_EX (mentioned above). See the `ps4pdf` and `pdftricks` packages for still more alternatives.

`psselect`, `psnup`, ... PostScript utilities.

`texexec`, `texmfstart` ConT_EXt and PDF processor.

`tex4ht` T_EX to HTML (and XML and more) converter.

2.6 Fonts in T_EX Live

T_EX Live comes with many high-quality scalable fonts. See <http://tug.org/fonts> and [texmf-dist/doc/fonts/free-math-font-survey](http://tug.org/texmf-dist/doc/fonts/free-math-font-survey).

3 Installation

3.1 Starting the installer

To begin, get the T_EX Collection DVD or download the T_EX Live net installer, and locate the installer script: `install-tl` for Unix, `install-tl.bat` for Windows.

Net installer: Download from CTAN, under `systems/texlive/tlnet`; the url <http://mirror.ctan.org/systems/texlive/tlnet> will automatically redirect to a nearby, up-to-date, mirror. You can retrieve either `install-tl.zip` which can be used under Unix and Windows, or the considerably smaller `install-unx.tar.gz` for Unix only. After unpacking, `install-tl` and `install-tl.bat` will be in the `install-tl` subdirectory.

T_EX Collection DVD: go to its `texlive` subdirectory. Under Windows, the installer normally starts automatically when you insert the DVD. You can get the DVD by becoming a member of a T_EX user group (highly recommended, <http://tug.org/usergroups.html>), or purchasing it separately (<http://tug.org/store>), or burning your own from the ISO image.

See <http://tug.org/texlive/acquire.html> for more information and other methods of getting the software.

The following sections explain installer start-up in more detail.

3.1.1 Unix

Below, `>` denotes the shell prompt; user input is **bold**. The script `install-tl` is a Perl script. The simplest way to start it on a Unix-compatible system is as follows:

```
> cd /path/to/installer
> perl install-tl
```

(Or you can invoke `perl /path/to/installer/install-tl`, or `./install-tl` if it stayed executable, etc.; we won't repeat all these variations.) You may have to enlarge your terminal window so that it shows the full text installer screen (Figure 1).

To install in expert GUI mode (figure 2; you'll need the Perl/TK module), use:

```
> perl install-tl -gui
```

For a complete listing of the various options:

```
> perl install-tl -help
```

Warning about Unix permissions: Your `umask` at the time of installation will be respected by the T_EX Live installer. Therefore, if you want your installation to be usable by users other than you, make sure your setting is sufficiently permissive, for instance, `umask 002`. For more information about `umask`, consult your system documentation.

Special considerations for Cygwin: Unlike other Unix-compatible systems, Cygwin does not by default include all of the prerequisite programs needed by the T_EX Live installer. See Section 3.1.4 for details.

3.1.2 MacOSX

As mentioned in section 2.1, a separate distribution is prepared for Mac OS X, named MacT_EX (<http://tug.org/mactex>). We recommend using the native MacT_EX installer instead of the T_EX Live installer on Mac OS X, because the native installer makes a few Mac-specific adjustments, in particular to allow easily switching between the various T_EX distributions for Mac OS X (MacT_EX, gwT_EX, Fink, MacPorts, ...).

MacT_EX is firmly based on T_EX Live, and the main T_EX trees are precisely the same. It does add a few extra folders with Mac-specific documentation and applications.

```

Installing TeX Live 2009 from: ...
Platform: i386-linux => 'Intel x86 with GNU/Linux'
Distribution: live (uncompressed)
...
Detected platform: Intel x86 with GNU/Linux

<B> binary systems: 1 out of 14

<S> Installation scheme (scheme-full)
    83 collections out of 84, disk space required: 1882 MB

Customizing installation scheme:
    <C> standard collections
    <L> language collections

<D> directories:
    TEXDIR (the main TeX directory):
        /usr/local/texlive/2009
    TEXMFLOCAL (directory for site-wide local files):
        /usr/local/texlive/texmf-local
    TEXMFSSVAR (directory for variable and automatically generated data):
        /usr/local/texlive/2009/texmf-var
    TEXMFSSCONFIG (directory for local config):
        /usr/local/texlive/2009/texmf-config
    TEXMFHOME (directory for user-specific files):
        ~/texmf

<O> options:
    [ ] use letter size instead of A4 by default
    [X] create all format files
    [X] allow execution of restricted list of programs via \write18
    [X] install macro/font doc tree
    [X] install macro/font source tree
    [ ] create symlinks to standard directories

<V> set up for running from DVD

Other actions:
    <I> start installation to hard disk
    <H> help
    <Q> quit

```

Figure 1: Main text installer screen (GNU/Linux)

3.1.3 Windows

If you are using the net installer, or the DVD installer failed to start automatically, double-click `install-tl.bat`. For more customization options, e.g. selection of specific package collections, run `install-tl-advanced.bat` instead.

You can also start the installer from the command-prompt. Below, `>` denotes the prompt; user input is **bold**. If you are in the installer directory, run just:

```
> install-tl
```

Or you can invoke it with an absolute location, such as:

```
> D:\texlive\install-tl
```

for the TeX Collection DVD, supposing that D: is the optical drive. Figure 3 displays the wizard installer, which is the default for Windows.

To install in text mode, use:

```
> install-tl -no-gui
```

For a complete listing of the various options:

```
> install-tl -help
```

3.1.4 Cygwin

The TeX Live installer supports only Cygwin 1.7. Before beginning the installation, use Cygwin's `setup.exe` program to install the `perl` and `wget` packages if you have not already done so. The following additional packages are recommended:

- `fontconfig` [needed by XeTeX]

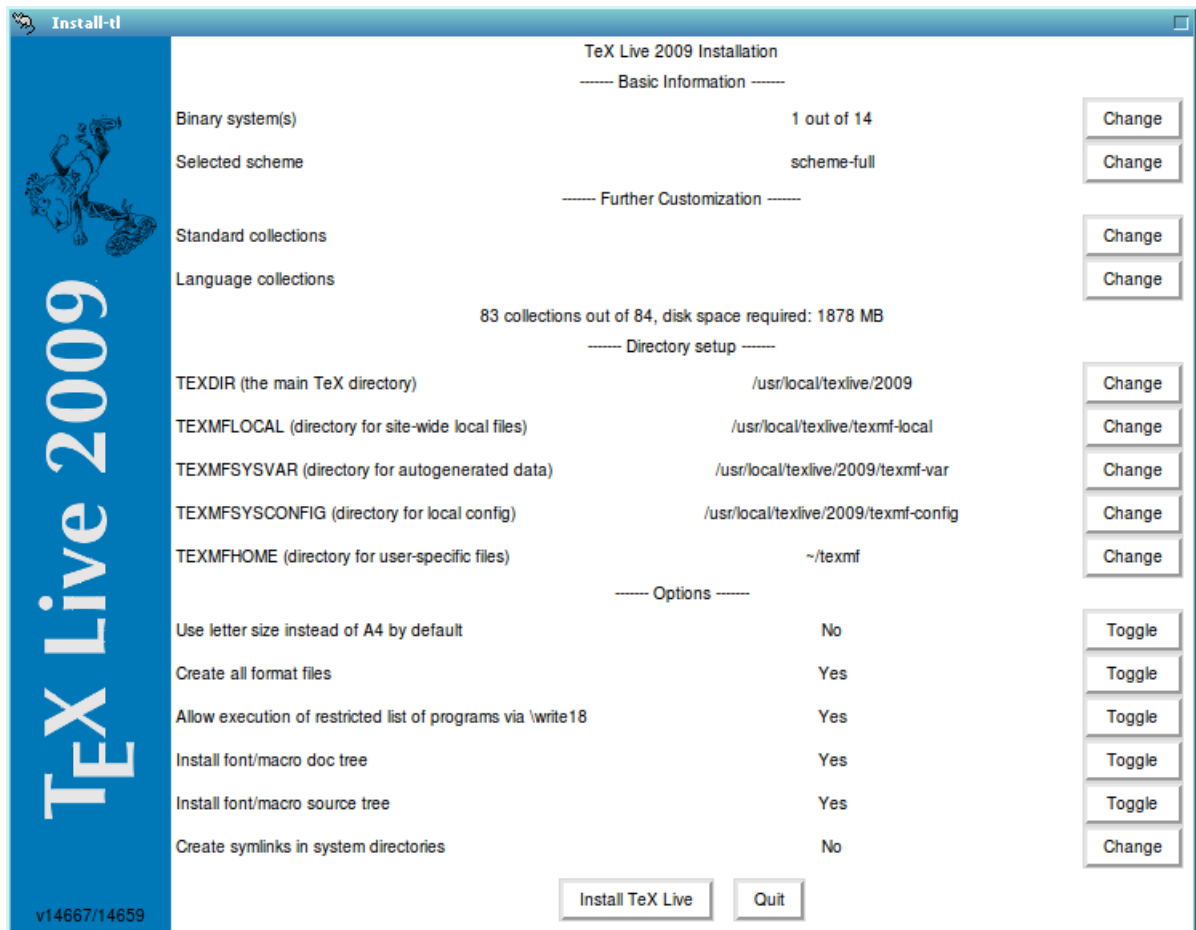


Figure 2: Expert GUI installer screen (GNU/Linux)

- `ghostscript` [needed by various utilities]
- `libXaw7` [needed by `xdvi`]
- `ncurses` [provides the `'clear'` command used by the installer]

3.1.5 The text installer

Figure 1 displays the main text mode screen under Unix. The text installer is the default on Unix.

This is only a command-line installer; there is no cursor support at all. For instance, you cannot tab around checkboxes or input fields. You just type something (case-sensitive) at the prompt and press the Enter key, and then the entire terminal screen will be rewritten, with adjusted content.

The text installer interface is this primitive for a reason: it is designed to run on as many platforms as possible, even with a very barebones Perl.

3.1.6 The expert graphical installer

Figure 2 displays the expert graphical installer under GNU/Linux. Other than using buttons and menus, this installer does not differ much from the text one (Figure 1).

This mode can be invoked explicitly with

```
> install-tl -gui=perltk
```

3.1.7 The simplistic wizard installer

Under Windows, the default is to run the simplest installation method we could devise, named the “wizard” installer. It installs everything and asks almost no questions. If you want to customize your setup, you should run one of the other installers.

This mode can be invoked explicitly with

```
> install-tl -gui=wizard
```

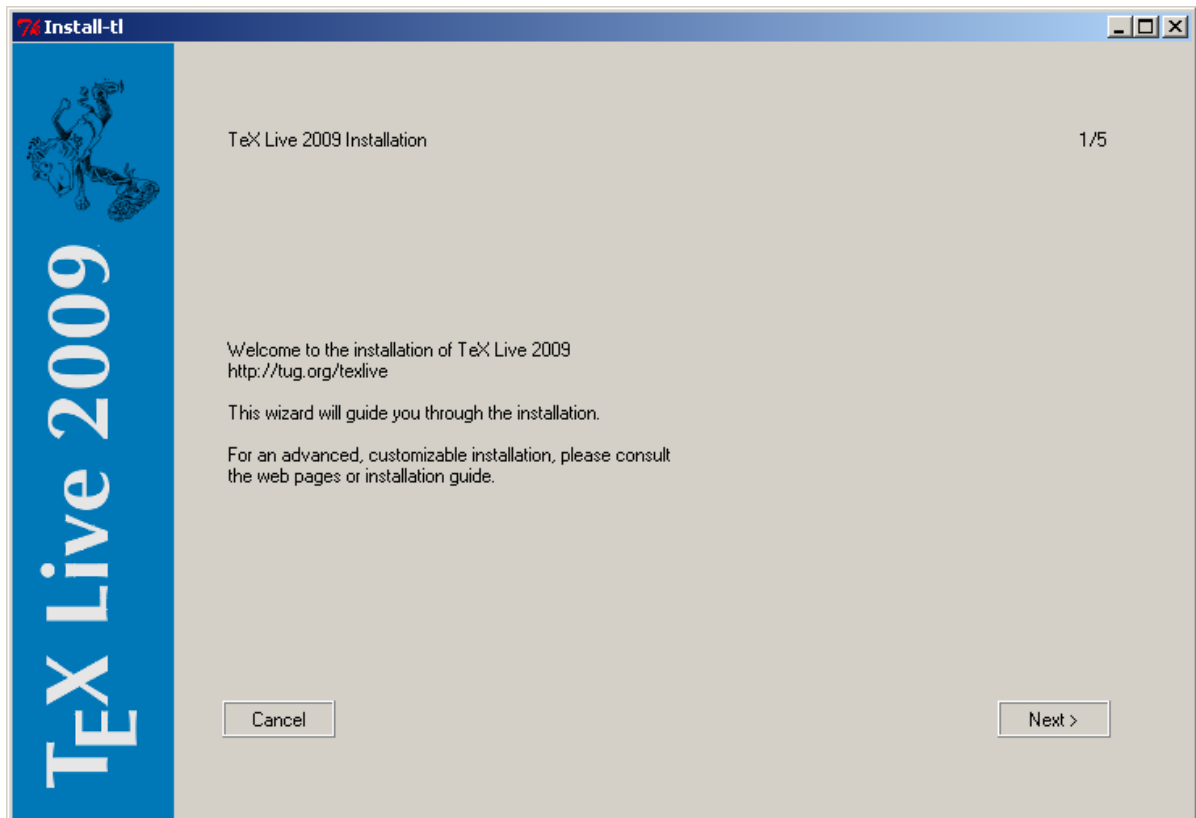


Figure 3: Wizard installer screen (Windows)

3.2 Running the installer

The installer is intended to be mostly self-explanatory, but following are a few notes about the various options and submenus.

3.2.1 Binary systems menu (Unix only)

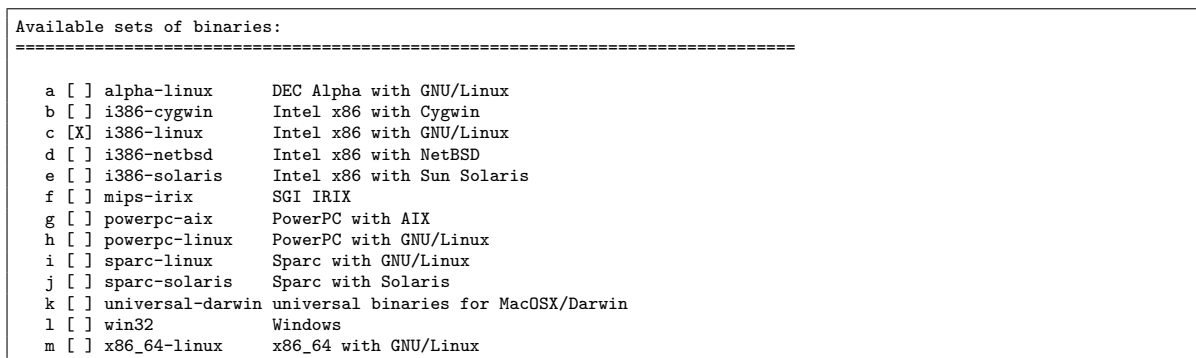


Figure 4: Binaries menu

Figure 4 displays the text mode binaries menu. By default, only the binaries for your current platform will be installed. From this menu, you can select installation of binaries for other architectures as well. This can be useful if you are sharing a TeX tree across a network of heterogeneous machines, or for a dual-boot system.

3.2.2 Selecting what is going to be installed

Figure 5 displays the TeX Live scheme menu; from here, you choose a “scheme”, which is an overall set of package collections. The default **full** scheme installs everything available, but you can also

```

Select a scheme:
=====
a [ ] basic scheme (plain and LaTeX)
b [ ] ConTeXt scheme
c [X] full scheme (everything)
d [ ] GUST TeX Live scheme
e [ ] GUTenberg TeX Live scheme
f [ ] medium scheme (plain, latex, recommended packages, some languages)
g [ ] minimal scheme (plain only)
h [ ] Omega scheme
i [ ] teTeX scheme (more than medium, but nowhere near full)
j [ ] XML scheme
k [ ] custom selection of collections

```

Figure 5: Scheme menu

choose the **basic** scheme for a small system, **minimal** for testing purposes, and **medium** or **teTeX** to get something in between. There are also various specialized and country-specific schemes.

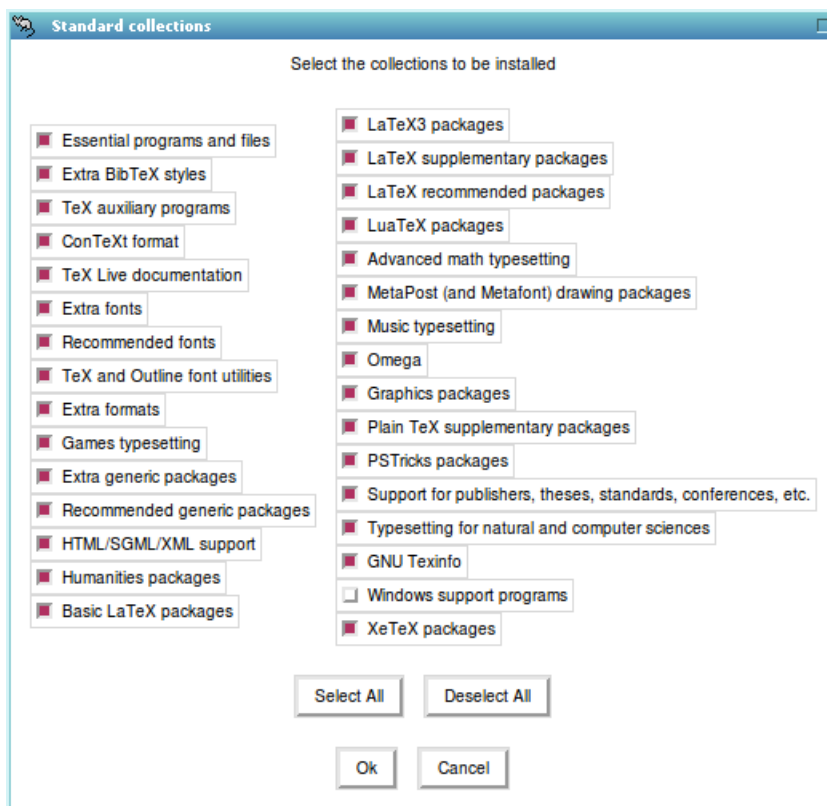


Figure 6: Collections menu

You can refine your scheme selection with the ‘standard collections’ and ‘language collections’ menus (figure 6, shown in GUI mode for a change).

Collections are one level more detailed than schemes—in essence, a scheme consists of several collections, a collection consists of one or more packages, and a package (the lowest level grouping in T_EX Live) contains the actual T_EX macro files, font files, and so on.

If you want more control than the collection menus provide, you can use the `tlmgr` program after installation (see section 6); using that, you can control the installation at the package level.

3.2.3 Directories

The default layout is described in section 2.3, p. 5. The default location of `TEXDIR` is different between Windows (`%SystemDrive%\texlive\2009`) and Unix (`/usr/local/texlive/2009`).

The main reason to change this default is if you lack write permission for the default location. You don’t have to be root or administrator to install T_EX Live, but you do need write access to the target directory.

A reasonable alternative choice is a directory under your home directory, especially if you will be the sole user. Use ‘~’ to indicate this, as in ‘~/texlive/2009’.

We recommend including the year in the name, to enable keeping different releases of T_EX Live side by side. (You may wish to make a version-independent name such as /usr/local/texlive-cur via a symbolic link, which you can then update after testing the new release.)

Changing TEXDIR in the installer will also change TEXMFLOCAL, TEXMFSYSVAR and TEXMFSYSCONFIG.

TEXMFHOME is the recommended location for personal macro files or packages. The default value is ~/texmf. In contrast to TEXDIR, here a ~ is preserved in the newly-written configuration files, since it usefully refers to the home directory of any individual running T_EX. It expands to \$HOME on Unix and %USERPROFILE% on Windows.

3.2.4 Options

```
<P> use letter size instead of A4 by default: [ ]
<F> create format files: [X]
<E> execution of restricted list of programs: [X]
<D> install font/macro doc tree: [X]
<S> install font/macro source tree: [X]
<L> create symlinks in standard directories: [ ]
      binaries to:
      manpages to:
      info to:
```

Figure 7: Options menu (Unix)

Figure 7 shows the text mode options menu. More info:

use letter size instead of A4 by default: The default paper size selection. Of course, individual documents can and should specify a specific paper size, if desired.

create format files: Although unnecessary format files take time to generate and disk space to store, it is still recommended to leave this option checked: if you don’t, then format files will be generated in people’s private TEXMFVAR tree as they are needed. In that location, they will not be updated automatically if (say) binaries or hyphenation patterns are updated in the installation, and thus could end up with incompatible format files.

execution of restricted list of programs: As of T_EX Live 2009, execution of a few external programs is allowed by default. The list of allowed programs is given in the `texmf.cnf`; it is very small, but still very useful. See the 2009 news (section 10.2) for more details.

install font/macro ... tree: These options allow you to omit downloading/installing the documentation and source files present in most packages. Not recommended.

create symlinks in standard directories (Unix only): This option bypasses the need to change environment variables. Without this option, T_EX Live directories usually have to be added to PATH, MANPATH and INFOPATH. You will need write permissions to the target directories. It is strongly advised *not* to overwrite a T_EX system that came with your system with this option. It is intended primarily for accessing the T_EX system through directories that are already known to users, such as /usr/local/bin, which don’t already contain any T_EX files.

When all the settings are to your liking, you can type ‘I’ to start the installation process. When it is done, skip to section 3.4 to read what else needs to be done, if anything.

3.2.5 Set up for running from DVD (text mode only)

Type ‘V’ to select this option. This changes the main menu into something as in figure 8.

Note the changes: all options about what to install have disappeared, and the directories section now talks about TEXDIRW or writable root. The symlinks option has also disappeared.

The installer will still create various directories and configuration files, but won’t copy `texmf` or `texmf-dist` to hard disk.

Post-install configuration for Unix will be slightly more complicated, because now the directory layout deviates from the default; see section 3.4.

```

=====> TeX Live installation procedure <=====
...
<D> directories:
  TEXDIRW (Writable root):
    !! default location: /usr/local/texlive/2009
    !! is not writable, please select a different one!
  TEXMFLOCAL (directory for site-wide local files):
    /usr/local/texlive/texmf-local
  TEXMFSYSVAR (directory for variable and automatically generated data):
    /usr/local/texlive/2009/texmf-var
  TEXMFSYSCONFIG (directory for local config):
    /usr/local/texlive/2009/texmf-config
  TEXMFHOME (directory for user-specific files):
    ~/texmf

<O> options:
  [ ] use letter size instead of A4 by default
  [X] create all format files
  [X] allow execution of restricted list of programs via \write18

<V> set up for installing to hard disk

Other actions:
<I> start installation for running from DVD
<H> help
<Q> quit

```

Figure 8: The main menu with ‘from DVD’ set

This option is not in the GUI installer, but it is available both for Unix and for Windows. Windows users have to start the installer from a command prompt, see section 3.3.

Section 5 describes a more strictly portable way to run T_EX Live, which doesn’t make or require any changes in the system’s configuration, but doesn’t allow any configuration either.

3.3 Command-line install-tl options

Type

```
> install-tl -help
```

for a listing of command-line options. Either `-` or `--` can be used to introduce option names. These are the most common ones:

- `-gui` If possible, use the GUI installer. This requires the Perl/Tk module (<http://tug.org/texlive/distro.html#perlTk>); if Perl/Tk is not available, installation continues in text mode.
- `-no-gui` Force using the text mode installer, even under Windows; you’ll need this if you want a ‘from DVD’ installation, since that is not available in GUI mode.
- `-lang LL` Specify the installer interface language as its standard two-letter code *LL*. Currently supported languages: English (**en**, default), German (**de**), French (**fr**), Dutch (**nl**), Polish (**pl**), Slovenian (**sl**) and Vietnamese (**vi**). The installer tries to determine the right language itself but if it fails, or if the right language is not available, then it uses English as a fallback.
- `-profile file` The installer always writes a file `texlive.profile` to the `tlpkg` subdirectory of your installation. This option tells the installer to re-use such a profile file, so you can install in batch mode on subsequent systems, reproducing the choices you made in a prior installation.
- `-repository url-or-directory` Specify package repository from which to install; see following.

3.3.1 The `-repository` option

The default package repository is a CTAN mirror chosen automatically via <http://mirror.ctan.org>.

If you want to override that, the location value can be a url starting with `ftp:`, `http:`, or `file:/`, or a plain directory path. (When giving an `http:` or `ftp:` location, trailing `/` characters and/or a trailing `/tlpkg` component are ignored.)

For example, you could choose a particular CTAN mirror with something like: <http://ctan.example.org/tex-archive/systems/texlive/tlnet/>, substituting a real hostname and its particular top-level CTAN path for `ctan.example.org`. The list of CTAN mirrors is maintained at <http://ctan.org/mirrors>.

If the given argument is local (either a path or a `file:/` url), compressed files in an `archive` subdirectory of the repository path are used (even if uncompressed files are available as well).

3.4 Post-install actions

Some post-install may be required.

3.4.1 Windows

But on Windows, the installer takes care of everything.

3.4.2 If symlinks were created

If you elected to create symlinks in standard directories (mentioned in section 3.2.4), then there is no need to edit environment variables.

3.4.3 Environment variables for Unix

The directory of the binaries for your platform must be added to the search path. Each supported platform has its own subdirectory under `TEXDIR/bin`. See figure 4 for the list of subdirectories and corresponding platforms.

You can also add the documentation `man` and `Info` directories to their respective search paths, if you want the system tools to find them. The `man` pages might be found automatically after the addition to `PATH`.

For Bourne-compatible shells such as `bash`, and using Intel x86 GNU/Linux and a default directory setup as an example, the file to edit might be `$HOME/.profile` (or another file sourced by `.profile`, and the lines to add would look like this:

```
PATH=/usr/local/texlive/2009/bin/i386-linux:$PATH; export PATH
MANPATH=/usr/local/texlive/2009/texmf/doc/man:$MANPATH; export MANPATH
INFOPATH=/usr/local/texlive/2009/texmf/doc/info:$INFOPATH; export INFOPATH
```

For `csh` or `tcsh`, the file to edit is typically `$HOME/.cshrc`, and the lines to add might look like:

```
setenv PATH /usr/local/texlive/2009/bin/i386-linux:$PATH
setenv MANPATH /usr/local/texlive/2009/texmf/doc/man:$MANPATH
setenv INFOPATH /usr/local/texlive/2009/texmf/doc/info:$INFOPATH
```

If you already have settings somewhere in your “dot” files, naturally the `TEX Live` directories should simply be merged in as appropriate.

3.4.4 Environment variables: global configuration

If you want to make these changes globally, or for a user newly added to the system, then you are on your own; there is just too much variation between systems in how and where these things are configured.

Our two hints are: 1) you may want to check for a file `/etc/manpath.config` and, if present, add lines such as

```
MANPATH_MAP /usr/local/texlive/2009/bin/i386-linux \
    /usr/local/texlive/2009/texmf/doc/man
```

And 2) check for a file `/etc/environment` which may define the search path and other default environment variables.

We also create a symbolic link named `man` in each (Unix) binary directory. Some `man` programs, such as the standard Mac OS X `man`, will automatically find that, obviating the need for any `man` page setup.

3.4.5 Font configuration for Xe_T_EX

If you have installed the `xetex` package on a Unix-compatible system, you need to configure your system if you want Xe_T_EX to be able to find the fonts shipped with `TEX Live`. To facilitate this, when the `xetex` package is installed (either at initial installation or later), the necessary configuration file is created in `TEXMFSYSVAR/fonts/conf/texlive-fontconfig.conf`.

To set up the `TEX Live` fonts for system-wide use (assuming you have suitable privileges), proceed as follows:

1. Copy the `texlive-fontconfig.conf` file to `/etc/fonts/conf.d/09-texlive.conf`.
2. Run `fc-cache -fsv`.

If you do not have sufficient privileges to carry out the steps above, you can instead do the following to make the T_EX Live fonts available to you as an individual X_eT_EX user:

1. Copy the `texlive-fontconfig.conf` file to `~/.fonts.conf`, where `~` is your home directory.
2. Run `fc-cache -fv`.

3.4.6 When running from DVD

Normally, a T_EX Live program consults a file `texmf.cnf` for the location of the various trees. It looks for this file in a series of locations relative to its own location. However, this scheme breaks down when a program is run from DVD: the DVD is read-only. Some of the paths to be recorded in `texmf.cnf` are only known at installation time, so this file cannot be on the DVD and must be placed somewhere else. This makes it necessary to define an environment `TEXMFCNF` variable which tells T_EX Live programs in what directory to find this `texmf.cnf`. It is also still necessary to modify the `PATH` environment variable, as described before.

At the end of the installation, the installer should have printed a message giving the value to which `TEXMFCNF` should be set. In case you missed it: this value is `$TEXMFSYSVAR/web2c`. For the default, `/usr/local/texlive/2009/texmf-var/web2c`, you need the lines

```
TEXMFCNF=/usr/local/texlive/2009/texmf-var/web2c; export TEXMFCNF
```

or, for [t]csh:

```
setenv TEXMFCNF /usr/local/texlive/2009/texmf-var/web2c
```

This option is most useful when you want to run T_EX Live on your own system, but don't have enough disk space to install it. If you want a truly 'portable' T_EX Live that is self-contained, e.g., for a USB stick, see section 5.

3.4.7 ConT_EXt Mark IV

The 'old' ConT_EXt should run out of the box. The new 'Mark IV' ConT_EXt will require manual setup; see http://wiki.contextgarden.net/Running_Mark_IV.

3.4.8 Integrating local and personal macros

This is already mentioned implicitly in section 2.3: `TEXMFLOCAL` (by default, `/usr/local/texlive/texmf-local` or `%SystemDrive%\texlive\texmf-local`) is intended for system-wide local fonts and macros; and `TEXMFHOME` (by default, `$HOME/texmf` or `%USERPROFILE%\texmf`), is for personal fonts and macros. These directories are intended to stick around from release to release, and have their content seen automatically by a new T_EX Live release. Therefore, it is best to refrain from changing the definition of `TEXMFLOCAL` to be too far away from the main T_EX Live directory, or you will need to manually change future releases.

For both trees, files should be placed in their proper subdirectories; see <http://tug.org/tds> or consult `texmf/web2c/texmf.cnf`. For instance, a L^AT_EX class file or package should be placed in `TEXMFLOCAL/tex/latex` or `TEXMFHOME/tex/latex`, or a subdirectory thereof.

`TEXMFLOCAL` requires an up-to-date filename database, or files will not be found. You can update it with the command `mktexlsr` or use the 'Reinit file database' button on the configuration tab of `tlmgr` in GUI mode.

3.4.9 Integrating third-party fonts

This is unfortunately a messy topic. Forget about it unless you want to delve into many details of the T_EX installation. Don't forget to check first what you get for free: see section 2.6.

A possible alternative is to use X_eT_EX (see section 2.4), which lets you use operating system fonts without any installation in T_EX.

If you do need to do this, see <http://tug.org/fonts/fontinstall.html> for our best effort at describing the procedure.

3.5 Testing the installation

After installing T_EX Live as best you can, you naturally want to test it out, so you can start creating beautiful documents and/or fonts.

This section gives some basic procedures for testing that the new system is functional. We give Unix commands here; under Mac OS X and Windows, you're more likely to run the tests through a graphical interface, but the principles are the same.

1. Make sure that you can run the `tex` program in the first place:

```
> tex --version
TeX 3.1415926 (TeX Live 2009)
kpathsea version 5.0.0
Copyright 2009 D.E. Knuth.
...
```

If this comes back with 'command not found' instead of version and copyright information, or with an older version, most likely you don't have the correct `bin` subdirectory in your `PATH`. See the environment-setting information on p. 14.

2. Process a basic L^AT_EX file:

```
> latex sample2e.tex
This is pdfTeX, Version 3.1415926-1.40.10 (TeX Live 2009)
...
Output written on sample2e.dvi (3 pages, 7484 bytes).
Transcript written on sample2e.log.
```

If this fails to find `sample2e.tex` or other files, most likely you have interference from old environment variables or configuration files; we recommend unsetting all T_EX-related environment variables for a start. (For a deep analysis, you can ask T_EX to report on exactly what it is searching for, and finding; see "Debugging actions" on page 29.)

3. Preview the result online:

```
> xdvi sample2e.dvi    # Unix
> dviout sample2e.dvi  # Windows
```

You should see a new window with a nice document explaining some of the basics of L^AT_EX. (Well worth reading, by the way, if you're new to T_EX.) You do have to be running under X for `xdvi` to work; if you're not, or your `DISPLAY` environment variable is set incorrectly, you'll get an error 'Can't open display'.

4. Create a PostScript file for printing or display:

```
> dvips sample2e.dvi -o sample2e.ps
```

5. Create a PDF file instead of DVI; this processes the `.tex` file and writes PDF directly:

```
> pdflatex sample2e.tex
```

6. Preview the PDF file:

```
> gv sample2e.pdf
or:
> xpdf sample2e.pdf
```

Neither `gv` nor `xpdf` are included in T_EX Live, so you must install them separately. See <http://www.gnu.org/software/gv> and <http://www.foolabs.com/xpdf>, respectively. There are plenty of other PDF viewers, too. For Windows, we recommend trying Sumatra PDF (<http://blog.kowalczyk.info/software/sumatrapdf>).

7. Standard test files you may find useful in addition to `sample2e.tex`:

`small2e.tex` A simpler document than `sample2e`, to reduce the input size if you're having troubles.

`testpage.tex` Test if your printer introduces any offsets.

`nfssfont.tex` For printing font tables and tests.

`testfont.tex` Also for font tables, but using plain T_EX.

`story.tex` The most canonical (plain) T_EX test file of all. You must type ‘\bye’ to the * prompt after ‘`tex story.tex`’.

8. If you have installed the `xetex` package, you can test its access to system fonts as follows:

```
> xetex opentype-info.tex
This is XeTeX, Version 3.1415926...
...
Output written on opentype-info.pdf (1 page).
Transcript written on opentype-info.log.
```

If you get an error message saying “Invalid fontname ‘Latin Modern Roman/ICU’...”, then you need to configure your system so that XeT_EX can find the fonts shipped with T_EX Live. See Section 3.4.5.

3.6 Links for additional downloadable software

If you are new to T_EX, or otherwise need help with actually writing T_EX or L^AT_EX documents, please visit <http://tug.org/begin.html> for some introductory resources.

Links for some other tools you may consider installing:

Ghostscript <http://www.cs.wisc.edu/~ghost/>

Perl <http://www.perl.org/> with supplementary packages from CPAN, <http://www.cpan.org/>

ImageMagick <http://www.imagemagick.com>, for graphics processing and conversion

NetPBM <http://netpbm.sourceforge.net/>, also for graphics.

T_EX-oriented editors There is a wide choice, and it is a matter of the user's taste. Here is a selection (a few here are for Windows only).

- GNU Emacs is available natively under Windows, see <http://www.gnu.org/software/emacs/windows/ntemacs.html>.
- Emacs with AucT_EX for Windows is available in the directory `tlpkg/support` on the T_EX Live DVD; its home page is <http://www.gnu.org/software/auctex>.
- LEd is available from <http://www.ctan.org/support/LEd>.
- SciTE is available from <http://www.scintilla.org/SciTE.html>.
- Texmaker is free software, available from <http://www.xmlmath.net/texmaker/>.
- TeXnicCenter is free software, available from <http://www.texniccenter.org> and in the proT_EXt distribution.
- TeXworks is free software, available from <http://tug.org/texworks> and installed for Windows and Mac OS X as part of T_EX Live.
- Vim is free software, available from <http://www.vim.org>.
- WinShell is available from <http://www.winshell.de>.
- WinEdt is shareware available though <http://tug.org/winedt> or <http://www.winedt.com>.

For a much longer list of packages and programs, see <http://tug.org/interest.html>.

4 Network installations

T_EX Live has been designed to be shared between different users, and even different systems on a network. With a standard directory layout, no hard paths are configured: the locations for files needed by T_EX Live programs are found relative to the programs. You can see this in the principal configuration file `$TEXMFMAIN/web2c/texmf.cnf`, which contains lines such as

```

TEXMFMAIN = $SELFAUTOPARENT/texmf
...
TEXMFLOCAL = $SELFAUTOPARENT/./texmf-local

```

This means that adding the directory for T_EX Live executables for their platform to their search path is sufficient to get a working setup.

By the same token, you can also install T_EX Live locally and then move the entire hierarchy afterwards to a network location.

For Windows, a sample network installation script named `w32client` can be downloaded through <http://tug.org/texlive/w32client.html>. It creates settings and menu shortcuts for using an existing T_EX Live installation on a LAN. It also registers an uninstaller `w32unclient`, available in the same zip file. See the web page for more information.

5 Maximally portable T_EX Live on DVD and USB

The ‘running from DVD’ option described in section 3.2.5 is fine for your own system, but if you are a guest on somebody else’s system then you would probably like something with minimal side effects.

In the root of the T_EX Live DVD, or the `texlive` subdirectory of the T_EX Collection DVD, are a `tl-portable` script (Unix) and a `tl-portable.bat` batch file (Windows) which start up a secondary shell/command prompt with environment settings for directly accessing the T_EX Live on the DVD.

When it runs for the first time, some files will be generated in a directory `~/.tlportable2009`, which will take a little time. On subsequent runs, though, it will start almost instantaneously.

The rest of the system will be unaware of T_EX Live. If you want your editor to be aware of this T_EX Live, then you can start it from a second, parallel, such `tl-portable` session.

You can also use `tl-portable` to run T_EX Live on a USB stick. In this case, copy all the top-level files and the contents of the `bin`, `texmf`, `texmf-dist`, and `tlpkg` directories (at least) to the stick. This may take quite a while! If you are copying to a FAT32-formatted USB stick, make sure to dereference symbolic links (`cp -L`). A `texmf-local` directory on the stick will also be found and used.

Then run `tl-portable` from the root of the stick, as above. In this case, the script will notice that the stick is writable and use it for generated files. You could burn the resulting contents of the stick back to DVD if that is more convenient to (for example) give to others.

6 tlmgr: Managing your installation

T_EX Live includes a program named `tlmgr` for managing T_EX Live after the initial installation. The programs `updmap`, `fmtutil` and `texconfig` are still included and will be retained in the future, but `tlmgr` is now the preferred interface. Its capabilities include:

- installing, updating, backing up, restoring, and uninstalling individual packages, optionally taking dependencies into account;
- searching for and listing packages, etc.;
- listing, adding, and removing architectures;
- changing installation options such as paper size and source location (see section 3.3.1).

Warning: `tlmgr` has not been designed for or tested with installations which run from DVD.

6.1 tlmgr GUI mode

`tlmgr` can be started in GUI mode with

```
> tlmgr -gui
```

or in Windows via the Start menu: **Start, Programs, TeX Live 2009, TeX Live Manager**. After clicking ‘Load’ it displays a list of available and installed packages—the latter prepended with ‘(i)’. This assumes of course that the installation source is valid and reachable.

Figure 10 shows the configuration tab.

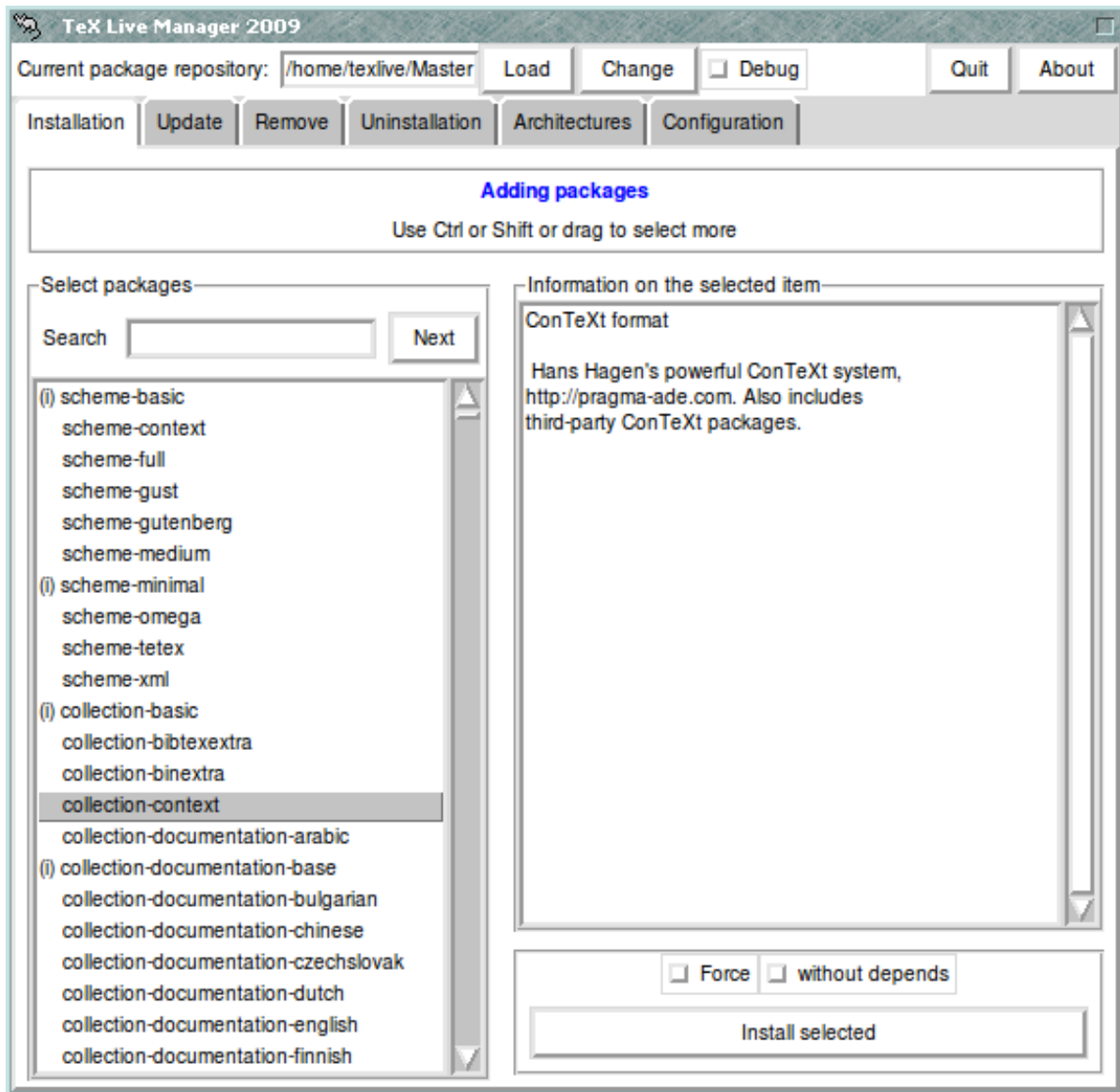


Figure 9: `tlmgr` in GUI mode. The list of packages/collections/schemes only shows up after clicking the ‘Load’ button.

6.2 Sample `tlmgr` command-line invocations

After the initial installation, you can update your system to the latest versions available with:

```
> tlmgr update -all
```

If this makes you nervous, first try

```
> tlmgr update -all -dry-run
```

or (less verbose):

```
> tlmgr update -list
```

This more complex example adds a collection, for the engine XeTeX, from a local directory:

```
> tlmgr -repository /local/mirror/tlnet install collection-xetex
```

It generates the following output (abridged):

```
install: collection-xetex
install: arabxetex
...
```

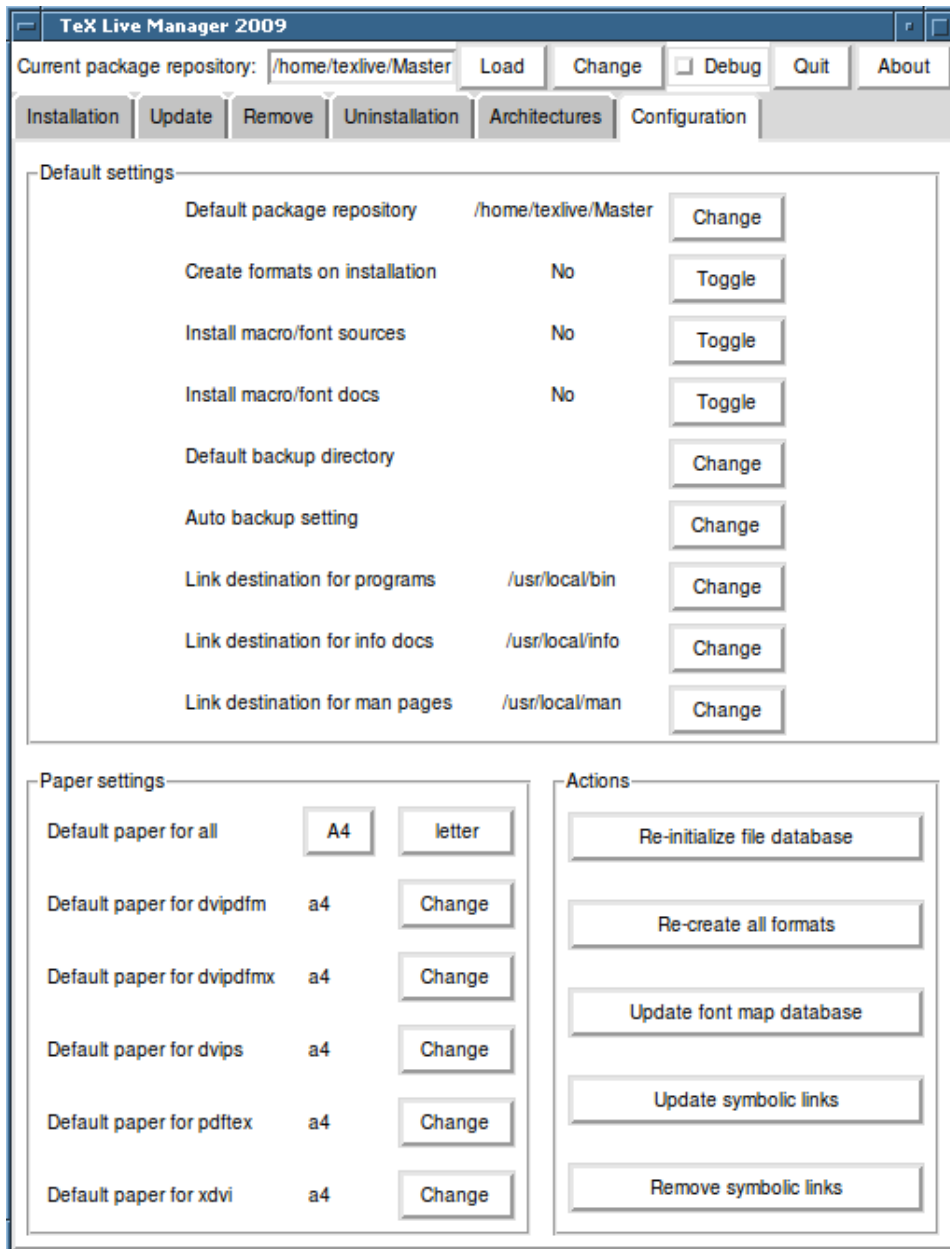


Figure 10: tlmgr in GUI mode: Configuration tab

```
install: xetex
install: xetexconfig
install: xetex.i386-linux
running post install action for xetex
install: xetex-def
...
running mktexlsr
mktexlsr: Updating /usr/local/texlive/2009/texmf/ls-R...
...
running fmtutil-sys --missing
...
Transcript written on xelatex.log.
fmtutil: /usr/local/texlive/2009/texmf-var/web2c/xetex/xelatex.fmt installed.
```

As you can see, `tlmgr` installs dependencies, and takes care of any necessary post-install actions, including updating the filename database and (re)generating formats. In the above, we generated new formats for XeTeX.

To describe a package (or collection or scheme):

```
> tlmgr show collection-latexextra
```

which produces

```
package:    collection-latexextra
category:   Collection
shortdesc:  LaTeX supplementary packages
longdesc:   A large collection of add-on packages for LaTeX.
installed:  Yes
revision:   14675
```

Last and most important, for full documentation see <http://tug.org/texlive/tlmgr.html>, or:

```
> tlmgr -help
```

7 Notes on Windows

T_EX Live has a single installer which runs on both Windows and Unix. This was only possible by dropping support for older Windows versions, so T_EX Live can now be installed only on Windows 2000 and later.

7.1 Windows-specific features

Under Windows, the installer does some extra things:

Menus and shortcuts. A new ‘T_EX Live’ submenu of the Start menu is installed, which contains entries for some GUI programs (tlmgr, texdoctk, the PS_View (psv) PostScript previewer) and some documentation. PS_View also gets a shortcut on the desktop as a drag-and-drop target for PostScript files.

Automatic setting of environment variables. No manual configuration steps are required.

Uninstaller. The installer creates an entry under ‘Add/Remove Programs’ for T_EX Live. The uninstall tab of tlmgr refers to this.

7.2 Additional software included on Windows

To be complete, a T_EX Live installation needs support packages that are not commonly found on a Windows machine. T_EX Live provides the missing pieces:

Perl and Ghostscript. Because of the importance of Perl and Ghostscript, T_EX Live includes ‘hidden’ copies of these programs. T_EX Live programs that need them know where to find them, but they don’t betray their presence through environment variables or registry settings. They aren’t full-scale installations, and shouldn’t interfere with any system installations of Perl or Ghostscript.

PS_View. Also installed is PS_View, a PostScript and PDF viewer; see figure 11.

dviout. Also installed is dviout, a DVI viewer. At first, when you preview files with dviout, it will create fonts, because screen fonts were not installed. After a while, you will have created most of the fonts you use, and you will rarely see the font-creation window. More information can be found in the (highly recommended) on-line help.

TeXworks. TeXworks is a T_EX-oriented editor with an integrated PDF viewer. It comes already preconfigured for T_EX Live.

Command-line tools. A number of Windows ports of common Unix command-line programs are installed along with the usual T_EX Live binaries. These include **gzip**, **unzip** and the command-line utilities from the **xpdf** suite. The **xpdf** viewer itself is not available for Windows. Instead, you can download the Sumatra PDF viewer, which is based on xpdf, from <http://blog.kowalczyk.info/software/sumatrapdf>.

fc-list, fc-cache et al. The tools from the fontconfig library allow XeT_EX to handle system fonts on Windows. You can use **fc-list** to determine the font names to pass to XeT_EX’s extended **\font** command. If necessary, run **fc-cache** first to update font information.

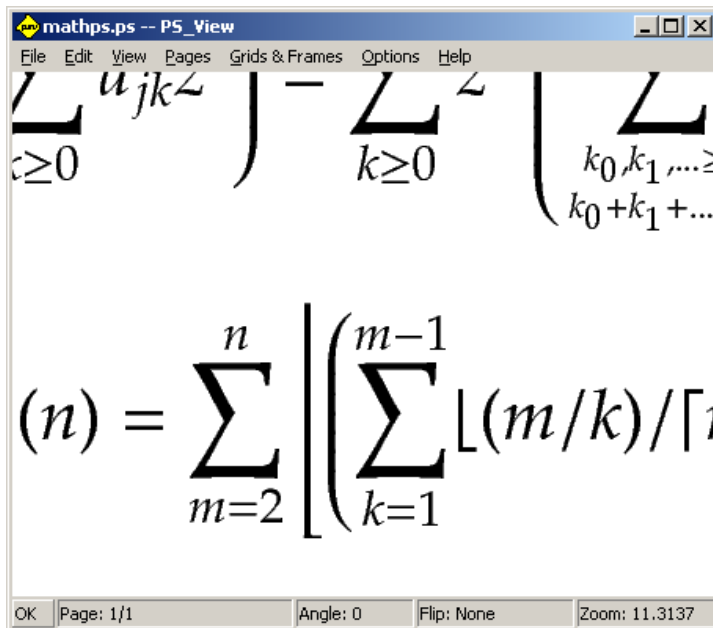


Figure 11: PS_View: very high magnifications available!

7.3 User Profile is Home

The Windows counterpart of a Unix home directory is the `%USERPROFILE%` directory. Under Windows XP and Windows 2000, this is usually `C:\Documents and Settings\<username>`, and under Windows Vista `C:\Users\<username>`. In the `texmf.cnf` file, and Kpathsea in general, `~` will expand appropriately on both Windows and Unix.

7.4 The Windows registry

Windows stores nearly all configuration data in its registry. The registry contains a set of hierarchically organized keys, with several root keys. The most important ones for installation programs are `HKEY_CURRENT_USER` and `HKEY_LOCAL_MACHINE`, `HKCU` and `HKLM` in short. The `HKCU` part of the registry is in the user's home directory (see section 7.3). `HKLM` is normally in a subdirectory of the Windows directory.

In some cases, system information could be obtained from environment variables but for other information, for example the location of shortcuts, it is necessary to consult the registry. Setting environment variables permanently also requires registry access.

7.5 Windows permissions

In later versions of Windows, a distinction is made between regular users and administrators, where only the latter have free access to the entire operating system. In practice, though, you could better describe these classes of users as unprivileged users and normal users: being an administrator is the rule, not the exception. Nevertheless, we have made an effort to make T_EX Live installable without administrative privileges.

If the user is an administrator, there is an option to install for all users. If this option is chosen, shortcuts are created for all users, and the system environment is modified. Otherwise, shortcuts and menu entries are created for the current user, and the user environment is modified.

Regardless of administrator status, the default root of T_EX Live proposed by the installer is always under `%SystemDrive%`. The installer always tests whether the root is writable for the current user.

A problem may arise if the user is not an administrator and T_EX already exists in the search path. Since the effective path consists of the system path followed by the user path, the new T_EX Live would never get precedence. As a safeguard, the installer creates a shortcut to the command-prompt in which the new T_EX Live binary directory is prepended to the local search path. The new T_EX Live will be always usable from within such a command-prompt. The shortcut for T_EXworks, if installed, also prepends T_EX Live to the search path, so it should also be immune to this path problem.

For Vista there is another twist: even if you are logged in as administrator, you need to explicitly ask for administrator privileges. In fact, there is not much point in logging in as administrator. Instead,

right-clicking on the program or shortcut that you want to run usually gives you a choice 'Run as administrator'.

8 A user's guide to Web2C

Web2C is an integrated collection of T_EX-related programs: T_EX itself, METAFONT, MetaPost, B_IB_T_EX, etc. It is the heart of T_EX Live. The home page for Web2C, with the current manual and more, is <http://tug.org/web2c>.

A bit of history: The original implementation was by Tomas Rokicki who, in 1987, developed a first T_EX-to-C system based on change files under Unix, which were primarily the original work of Howard Trickey and Pavel Curtis. Tim Morgan became the maintainer of the system, and during this period the name changed to Web-to-C. In 1990, Karl Berry took over the work, assisted by dozens of additional contributors, and in 1997 he handed the baton to Olaf Weber, who returned it to Karl in 2006.

The Web2C system runs on Unix, 32-bit Windows systems, Mac OS X, and other operating systems. It uses Knuth's original sources for T_EX and other basic programs written in the WEB literate programming system and translates them into C source code. The core T_EX programs handled in this way are:

- bibtex Maintaining bibliographies.
- dvicopy Expands virtual font references in DVI files.
- dvitomp DVI to MPX (MetaPost pictures).
- dvitype DVI to human-readable text.
- gftodvi Generic font proofsheets.
- gftopk Generic to packed fonts.
- gftype GF to human-readable text.
- mf Creating typeface families.
- mft Prettyprinting METAFONT source.
- mpost Creating technical diagrams.
- patgen Creating hyphenation patterns.
- pktofg Packed to generic fonts.
- pktype PK to human-readable text.
- pltotf Plain text property list to TFM.
- pooltype Display WEB pool files.
- tangle WEB to Pascal.
- tex Typesetting.
- tftopl TFM to plain text property list.
- vftovp Virtual font to virtual property list.
- vptovf Virtual property list to virtual font.
- weave WEB to T_EX.

The precise functions and syntax of these programs are described in the documentation of the individual packages and of Web2C itself. However, knowing a few principles governing the whole family of programs will help you take advantage of your Web2C installation.

All programs honor these standard GNU options:

- `--help` print basic usage summary.
- `--verbose` print detailed progress report.
- `--version` print version information, then exit.

For locating files the Web2C programs use the path searching library Kpathsea (<http://tug.org/kpathsea>). This library uses a combination of environment variables and a configuration files to optimize searching the (huge) collection of T_EX files. Web2C can look at many directory trees simultaneously, which is useful in maintaining T_EX's standard distribution and local and personal extensions in distinct trees. To speed up file searches, the root of each tree has a file `ls-R`, containing an entry showing the name and relative pathname for all files under that root.

8.1 Kpathsea path searching

Let us first describe the generic path searching mechanism of the Kpathsea library.

We call a *search path* a colon- or semicolon-separated list of *path elements*, which are basically directory names. A search path can come from (a combination of) many sources. To look up a file ‘my-file’ along a path ‘./dir’, Kpathsea checks each element of the path in turn: first ./my-file, then /dir/my-file, returning the first match (or possibly all matches).

In order to adapt optimally to all operating systems’ conventions, on non-Unix systems Kpathsea can use filename separators different from colon (‘:’) and slash (‘/’).

To check a particular path element *p*, Kpathsea first checks if a prebuilt database (see “Filename database” on page 26) applies to *p*, i.e., if the database is in a directory that is a prefix of *p*. If so, the path specification is matched against the contents of the database.

If the database does not exist, or does not apply to this path element, or contains no matches, the filesystem is searched (if this was not forbidden by a specification starting with ‘!’ and if the file being searched for must exist). Kpathsea constructs the list of directories that correspond to this path element, and then checks in each for the file being sought.

The “file must exist” condition comes into play with ‘.vf’ files and input files read by T_EX’s \openin command. Such files may not exist (e.g., cmr10.vf), and so it would be wrong to search the disk for them. Therefore, if you fail to update l_s-R when you install a new ‘.vf’ file, it will never be found. Each path element is checked in turn: first the database, then the disk. If a match is found, the search stops and the result is returned.

Although the simplest and most common path element is a directory name, Kpathsea supports additional features in search paths: layered default values, environment variable names, config file values, users’ home directories, and recursive subdirectory searching. Thus, we say that Kpathsea *expands* a path element, meaning it transforms all the specifications into basic directory name or names. This is described in the following sections in the same order as it takes place.

Note that if the filename being searched for is absolute or explicitly relative, i.e., starts with ‘/’ or ‘./’ or ‘../’, Kpathsea simply checks if that file exists.

8.1.1 Path sources

A search path can come from many sources. In the order in which Kpathsea uses them:

1. A user-set environment variable, for instance, TEXINPUTS. Environment variables with a period and a program name appended override; e.g., if ‘latex’ is the name of the program being run, then TEXINPUTS.latex will override TEXINPUTS.
2. A program-specific configuration file, for example, a line ‘S /a:/b’ in dvips’s config.ps.
3. A Kpathsea configuration file texmf.cnf, containing a line like ‘TEXINPUTS=/c:/d’ (see below).
4. The compile-time default.

You can see each of these values for a given search path by using the debugging options (see “Debugging actions” on page 29).

8.1.2 Config files

Kpathsea reads *runtime configuration files* named texmf.cnf for search path and other definitions. The search path used to look for these files is named TEXMFCNF (by default such a file lives in the texmf/web2c subdirectory). All texmf.cnf files in the search path will be read and definitions in earlier files override those in later files. Thus, with a search path of .:\$TEXMF, values from ./texmf.cnf override those from \$TEXMF/texmf.cnf.

- Comments start with % and continue to the end of the line.
- Blank lines are ignored.
- A \ at the end of a line acts as a continuation character, i.e., the next line is appended. Whitespace at the beginning of continuation lines is not ignored.
- Each remaining line has the form:

```
variable[.programe] [=] value
```


where the '=' and surrounding whitespace are optional.

- The *variable* name may contain any character other than whitespace, '=', or '.', but sticking to 'A-Za-z_' is safest.
- If '.prognam' is present, the definition only applies if the program that is running is named *prognam* or *prognam.exe*. This allows different flavors of T_EX to have different search paths, for example.
- *value* may contain any characters except % and '@'. The `$var.prog` feature is not available on the right-hand side; instead, you must use an additional variable. A ';' in *value* is translated to ':' if running under Unix; this is useful to be able to have a single `texmf.cnf` for Unix, MS-DOS and Windows systems.
- All definitions are read before anything is expanded, so variables can be referenced before they are defined.

A configuration file fragment illustrating most of these points is shown below:

```
TEXMF      = {$TEXMFLOCAL,!!$TEXMFMAIN}
TEXINPUTS.latex = .;$TEXMF/tex/{latex,generic;}//
TEXINPUTS.fontinst = .;$TEXMF/tex//;$TEXMF/fonts/afm//
% e-TeX related files
TEXINPUTS.elatex = .;$TEXMF/{etex,tex}/{latex,generic;}//
TEXINPUTS.etex   = .;$TEXMF/{etex,tex}/{eplain,plain,generic;}//
```

8.1.3 Path expansion

Kpathsea recognizes certain special characters and constructions in search paths, similar to those available in Unix shells. As a general example, the complex path, `~$USER/{foo,bar}//baz`, expands to all subdirectories under directories `foo` and `bar` in `$USER`'s home directory that contain a directory or file `baz`. These expansions are explained in the sections below.

8.1.4 Default expansion

If the highest-priority search path (see "Path sources" on page 24) contains an *extra colon* (i.e., leading, trailing, or doubled), Kpathsea inserts at that point the next-highest-priority search path that is defined. If that inserted path has an extra colon, the same happens with the next highest. For example, given an environment variable setting

```
> setenv TEXINPUTS /home/karl:
```

and a `TEXINPUTS` value from `texmf.cnf` of

```
.: $TEXMF//tex
```

then the final value used for searching will be:

```
/home/karl:.$TEXMF//tex
```

Since it would be useless to insert the default value in more than one place, Kpathsea changes only one extra ':' and leaves any others in place. It checks first for a leading ':', then a trailing ':', then a doubled ':'.

8.1.5 Brace expansion

A useful feature is brace expansion, which means that, for instance, `v{a,b}w` expands to `vaw:vbw`. Nesting is allowed. This is used to implement multiple T_EX hierarchies, by assigning a brace list to `$TEXMF`. For example, in `texmf.cnf`, the following definition (approximately; there are actually even more trees) is made:

```
TEXMF = {$TEXMFHOME,$TEXMFLOCAL,!!$TEXMFVAR,!!$TEXMFMAIN}
```

Using this you can then write something like

```
TEXINPUTS = .;$TEXMF/tex//
```

which means that, after looking in the current directory, the `$TEXMFHOME/tex`, `$TEXMFLOCAL/tex`, `$TEXMFVAR/tex` and `$TEXMFMAIN/tex` trees *only* will be searched (the last two use using `ls-R` data base files). It is a convenient way for running two parallel T_EX structures, one "frozen" (on a CD, for instance) and the other being continuously updated with new versions as they become available. By using the `$TEXMF` variable in all definitions, one is sure to always search the up-to-date tree first.

8.1.6 Subdirectory expansion

Two or more consecutive slashes in a path element following a directory *d* is replaced by all subdirectories of *d*: first those subdirectories directly under *d*, then the subsubdirectories under those, and so on. At each level, the order in which the directories are searched is *unspecified*.

If you specify any filename components after the '//', only subdirectories with matching components are included. For example, '/a//b' expands into directories /a/1/b, /a/2/b, /a/1/1/b, and so on, but not /a/b/c or /a/1.

Multiple '/' constructs in a path are possible, but '/' at the beginning of a path is ignored.

8.1.7 List of special characters and their meaning: a summary

The following list summarizes the special characters in Kpathsea configuration files.

- : Separator in path specification; at the beginning or the end of a path it substitutes the default path expansion.
- ; Separator on non-Unix systems (acts like :).
- \$ Variable expansion.
- ~ Represents the user's home directory.
- {...} Brace expansion.
- // Subdirectory expansion (can occur anywhere in a path, except at its beginning).
- % Start of comment.
- \ Continuation character (allows multi-line entries).
- !! Search *only* database to locate file, *do not* search the disk.

8.2 Filename databases

Kpathsea goes to some lengths to minimize disk accesses for searches. Nevertheless, at installations with enough directories, searching each possible directory for a given file can take an excessively long time (this is especially true if many hundreds of font directories have to be traversed.) Therefore, Kpathsea can use an externally-built plain text "database" file named **ls-R** that maps files to directories, thus avoiding the need to exhaustively search the disk.

A second database file **aliases** allows you to give additional names to the files listed in **ls-R**. This can be helpful to conform to DOS 8.3 filename conventions in source files.

8.2.1 The filename database

As explained above, the name of the main filename database must be **ls-R**. You can put one at the root of each **TeX** hierarchy in your installation that you wish to be searched (**\$TEXMF** by default). Kpathsea looks for **ls-R** files along the **TEXMFDBS** path.

The recommended way to create and maintain 'ls-R' is to run the **mktexlsr** script included with the distribution. It is invoked by the various 'mktex'... scripts. In principle, this script just runs the command

```
cd /your/texmf/root && \ls -1LAR ./ >ls-R
```

presuming your system's **ls** produces the right output format (GNU **ls** is all right). To ensure that the database is always up-to-date, it is easiest to rebuild it regularly via **cron**, so that it is automatically updated when the installed files change, such as after installing or updating a **LaTeX** package.

If a file is not found in the database, by default Kpathsea goes ahead and searches the disk. If a particular path element begins with '!!', however, *only* the database will be searched for that element, never the disk.

8.2.2 kpsewhich: Standalone path searching

The **kpsewhich** program exercises path searching independent of any particular application. This can be useful as a sort of **find** program to locate files in **TeX** hierarchies (this is used heavily in the distributed 'mktex'... scripts).

```
> kpsewhich option... filename...
```

The options specified in *option* start with either '-' or '--', and any unambiguous abbreviation is accepted.

Kpathsea looks up each non-option argument on the command line as a filename, and returns the first file found. There is no option to return all the files with a particular name (you can run the Unix 'find' utility for that).

The most common options are described next.

- dpi=*num*** Set the resolution to *num*; this only affects 'gf' and 'pk' lookups. '-D' is a synonym, for compatibility with dvips. Default is 600.
- format=*name***
Set the format for lookup to *name*. By default, the format is guessed from the filename. For formats which do not have an associated unambiguous suffix, such as MetaPost support files and dvips configuration files, you have to specify the name as known to Kpathsea, such as **tex** or **enc files**. Run **kpsewhich --help** for a list.
- mode=*string***
Set the mode name to *string*; this only affects 'gf' and 'pk' lookups. No default: any mode will be found.
- must-exist**
Do everything possible to find the files, notably including searching the disk. By default, only the **ls-R** database is checked, in the interest of efficiency.
- path=*string***
Search along the path *string* (colon-separated as usual), instead of guessing the search path from the filename. '/' and all the usual expansions are supported. The options '--path' and '--format' are mutually exclusive.
- progname=*name***
Set the program name to *name*. This can affect the search paths via the *.progname* feature. The default is **kpsewhich**.
- show-path=*name***
shows the path used for file lookups of file type *name*. Either a filename extension (**.pk**, **.vf**, etc.) or a name can be used, just as with '--format' option.
- debug=*num***
sets the debugging options to *num*.

8.2.3 Examples of use

Let us now have a look at Kpathsea in action. Here's a straightforward search:

```
> kpsewhich article.cls
/usr/local/texmf-dist/tex/latex/base/article.cls
```

We are looking for the file **article.cls**. Since the '.cls' suffix is unambiguous we do not need to specify that we want to look for a file of type **tex** (T_EX source file directories). We find it in the subdirectory **tex/latex/base** below the 'texmf-dist' T_EX Live directory. Similarly, all of the following are found without problems thanks to their unambiguous suffix.

```
> kpsewhich array.sty
/usr/local/texmf-dist/tex/latex/tools/array.sty
> kpsewhich latin1.def
/usr/local/texmf-dist/tex/latex/base/latin1.def
> kpsewhich size10.clo
/usr/local/texmf-dist/tex/latex/base/size10.clo
> kpsewhich small2e.tex
/usr/local/texmf-dist/tex/latex/base/small2e.tex
> kpsewhich tugboat.bib
/usr/local/texmf-dist/bibtex/bib/beebe/tugboat.bib
```

By the way, that last is a B_IB_T_EX bibliography database for *TUGboat* articles.

```
> kpsewhich cmr10.pk
```

Font bitmap glyph files of type `.pk` are used by display programs like `dvips` and `xdvi`. Nothing is returned in this case since there are no pre-generated Computer Modern `.pk` files in \TeX Live—the Type 1 variants are used by default.

```
> kpsewhich wsuipa10.pk
/usr/local/texmf-var/fonts/pk/ljfour/public/wsuipa/wsuipa10.600pk
```

For these fonts (a phonetic alphabet from the University of Washington) we had to generate `.pk` files, and since the default METAFONT mode on our installation is `ljfour` with a base resolution of 600 dpi (dots per inch), this instantiation is returned.

```
> kpsewhich -dpi=300 wsuipa10.pk
```

In this case, when specifying that we are interested in a resolution of 300 dpi (`-dpi=300`) we see that no such font is available on the system. A program like `dvips` or `xdvi` would go off and actually build the required `.pk` files using the script `mktexpk`.

Next we turn our attention to `dvips`'s header and configuration files. We first look at one of the commonly used files, the general prologue `tex.pro` for \TeX support, before turning our attention to the generic configuration file (`config.ps`) and the PostScript font map `psfonts.map`—as of 2004, map and encoding files have their own search paths and new location in `texmf` trees. As the `.ps` suffix is ambiguous we have to specify explicitly which type we are considering (`dvips config`) for the file `config.ps`.

```
> kpsewhich tex.pro
/usr/local/texmf/dvips/base/tex.pro
> kpsewhich --format="dvips config" config.ps
/usr/local/texmf/dvips/config/config.ps
> kpsewhich psfonts.map
/usr/local/texmf/fonts/map/dvips/updmap/psfonts.map
```

We now take a closer look at the URW Times PostScript support files. The prefix for these in the standard font naming scheme is `'utm'`. The first file we look at is the configuration file, which contains the name of the map file:

```
> kpsewhich --format="dvips config" config.utm
/usr/local/texmf-dist/dvips/psnfss/config.utm
```

The contents of that file is

```
p +utm.map
```

which points to the file `utm.map`, which we want to locate next.

```
> kpsewhich utm.map
/usr/local/texmf-dist/fonts/map/dvips/times/utm.map
```

This map file defines the file names of the Type 1 PostScript fonts in the URW collection. Its contents look like (we only show part of the lines):

```
utmb8r NimbusRomNo9L-Medi    ... <utmb8a.pfb
utmbi8r NimbusRomNo9L-MediItal... <utmbi8a.pfb
utmr8r NimbusRomNo9L-Regu    ... <utmr8a.pfb
utmri8r NimbusRomNo9L-ReguItal... <utmri8a.pfb
utmbo8r NimbusRomNo9L-Medi    ... <utmb8a.pfb
utmro8r NimbusRomNo9L-Regu    ... <utmr8a.pfb
```

Let us, for instance, take the Times Roman instance `utmr8a.pfb` and find its position in the `texmf` directory tree with a search for Type 1 font files:

```
> kpsewhich utmr8a.pfb
/usr/local/texmf-dist/fonts/type1/urw/times/utmr8a.pfb
```

It should be evident from these examples how you can easily locate the whereabouts of a given file. This is especially important if you suspect that the wrong version of a file is picked up somehow, since `kpsewhich` will show you the first file encountered.

8.2.4 Debugging actions

Sometimes it is necessary to investigate how a program resolves file references. To make this practical, Kpathsea offers various levels of debugging output:

- 1 `stat` calls (disk lookups). When running with an up-to-date `ls-R` database this should almost give no output.
- 2 References to hash tables (such as `ls-R` databases, map files, configuration files).
- 4 File open and close operations.
- 8 General path information for file types searched by Kpathsea. This is useful to find out where a particular path for the file was defined.
- 16 Directory list for each path element (only relevant for searches on disk).
- 32 File searches.
- 64 Variable values.

A value of `-1` will set all the above options; in practice, this is usually the most convenient.

Similarly, with the `dvips` program, by setting a combination of debug switches, one can follow in detail where files are being picked up from. Alternatively, when a file is not found, the debug trace shows in which directories the program looks for the given file, so that one can get an indication what the problem is.

Generally speaking, as most programs call the Kpathsea library internally, one can select a debug option by using the `KPATHSEA_DEBUG` environment variable, and setting it to (a combination of) values as described in the above list.

(Note for Windows users: it is not easy to redirect all messages to a file in this system. For diagnostic purposes you can temporarily `SET KPATHSEA_DEBUG_OUTPUT=err.log`).

Let us consider, as an example, a small \LaTeX source file, `hello-world.tex`, which contains the following input.

```
\documentclass{article}
\begin{document}
Hello World!
\end{document}
```

This little file only uses the font `cmr10`, so let us look at how `dvips` prepares the PostScript file (we want to use the Type 1 version of the Computer Modern fonts, hence the option `-Pcms`).

```
> dvips -d4100 hello-world -Pcms -o
```

In this case we have combined `dvips`'s debug class 4 (font paths) with Kpathsea's path element expansion (see `dvips` Reference Manual, [texmf/doc/dvips/dvips.pdf](#)). The output (slightly rearranged) appears in Figure 12.

`dvips` starts by locating its working files. First, `texmf.cnf` is found, which gives the definitions of the search paths for the other files, then the file database `ls-R` (to optimize file searching) and the file `aliases`, which makes it possible to declare several names (e.g., a short DOS-like 8.3 and a more natural longer version) for the same file. Then `dvips` goes on to find the generic configuration file `config.ps` before looking for the customization file `.dvipsrc` (which, in this case is *not found*). Finally, `dvips` locates the config file for the Computer Modern PostScript fonts `config.cms` (this was initiated with the `-Pcms` option on the `dvips` command). This file contains the list of the map files which define the relation between the \TeX , PostScript and file system names of the fonts.

```
> more /usr/local/texmf/dvips/cms/config.cms
p +ams.map
p +cms.map
p +cmbkm.map
p +amsbkm.map
```

`dvips` thus goes on to find all these files, plus the generic map file `psfonts.map`, which is always loaded (it contains declarations for commonly used PostScript fonts; see the last part of Section 8.2.3 for more details about PostScript map file handling).

At this point `dvips` identifies itself to the user:

```
This is dvips(k) 5.92b Copyright 2002 Radical Eye Software (www.radicaleye.com)
```

```

debug:start search(file=texmf.cnf, must_exist=1, find_all=1,
  path=./usr/local/bin/texlive:/usr/local/bin:
    /usr/local/bin/texmf/web2c:/usr/local:
    /usr/local/texmf/web2c/./././teTeX/TeX/texmf/web2c:).
kdebug:start search(file=ls-R, must_exist=1, find_all=1,
  path=~/.tex:/usr/local/texmf).
kdebug:search(ls-R) => /usr/local/texmf/ls-R
kdebug:start search(file=aliases, must_exist=1, find_all=1,
  path=~/.tex:/usr/local/texmf).
kdebug:search(aliases) => /usr/local/texmf/aliases
kdebug:start search(file=config.ps, must_exist=0, find_all=0,
  path=./tex:!!/usr/local/texmf/dvips/).
kdebug:search(config.ps) => /usr/local/texmf/dvips/config/config.ps
kdebug:start search(file=/root/.dvipsrc, must_exist=0, find_all=0,
  path=./tex:!!/usr/local/texmf/dvips/).
search(file=/home/goossens/.dvipsrc, must_exist=1, find_all=0,
  path=./tex/dvips/!!/usr/local/texmf/dvips/).
kdebug:search($HOME/.dvipsrc) =>
kdebug:start search(file=config.cms, must_exist=0, find_all=0,
  path=./tex/dvips/!!/usr/local/texmf/dvips/).
kdebug:search(config.cms)
=>/usr/local/texmf/dvips/cms/config.cms

```

Figure 12: Finding configuration files

```

kdebug:start search(file=texc.pro, must\_exist=0, find\_all=0,
  path=./tex/dvips/!!/usr/local/texmf/dvips/:
    ~/.tex/fonts/type1/!!/usr/local/texmf/fonts/type1/).
kdebug:search(texc.pro) => /usr/local/texmf/dvips/base/texc.pro

```

Figure 13: Finding the prolog file

```

kdebug:start search(file=cmr10.tfm, must\_exist=1, find\_all=0,
  path=./tex/fonts/tfm/!!/usr/local/texmf/fonts/tfm/:
    /var/tex/fonts/tfm/).
kdebug:search(cmr10.tfm) => /usr/local/texmf/fonts/tfm/public/cm/cmr10.tfm
kdebug:start search(file=texps.pro, must\_exist=0, find\_all=0,
  ...
<texps.pro>
kdebug:start search(file=cmr10.pfb, must\_exist=0, find\_all=0,
  path=./tex/dvips/!!/usr/local/texmf/dvips/:
    ~/.tex/fonts/type1/!!/usr/local/texmf/fonts/type1/).
kdebug:search(cmr10.pfb) => /usr/local/texmf/fonts/type1/public/cm/cmr10.pfb
<cmr10.pfb>[1]

```

Figure 14: Finding the font file

Then it goes on to look for the prolog file `texc.pro`:

```

kdebug:start search(file=texc.pro, must_exist=0, find_all=0,
  path=./tex/dvips/!!/usr/local/texmf/dvips/:
    ~/.tex/fonts/type1/!!/usr/local/texmf/fonts/type1/).
kdebug:search(texc.pro) => /usr/local/texmf/dvips/base/texc.pro

```

After having found the file in question, `dvips` outputs the date and time, and informs us that it will generate the file `hello-world.ps`, then that it needs the font file `cmr10`, and that the latter is declared as “resident” (no bitmaps needed):

```

TeX output 1998.02.26:1204' -> hello-world.ps
Defining font () cmr10 at 10.0pt
Font cmr10 <CMR10> is resident.

```

Now the search is on for the file `cmr10.tfm`, which is found, then a few more prolog files (not shown) are referenced, and finally the Type 1 instance `cmr10.pfb` of the font is located and included in the output file (see last line).

```

kdebug:start search(file=cmr10.tfm, must_exist=1, find_all=0,
  path=./tex/fonts/tfm/://!!/usr/local/texmf/fonts/tfm/://
    /var/tex/fonts/tfm/)).
kdebug:search(cmr10.tfm) => /usr/local/texmf/fonts/tfm/public/cm/cmr10.tfm
kdebug:start search(file=texps.pro, must_exist=0, find_all=0,
  ...
<texps.pro>
kdebug:start search(file=cmr10.pfb, must_exist=0, find_all=0,
  path=./tex/dvips/://!!/usr/local/texmf/dvips/://
    ~/tex/fonts/type1/://!!/usr/local/texmf/fonts/type1/)).
kdebug:search(cmr10.pfb) => /usr/local/texmf/fonts/type1/public/cm/cmr10.pfb
<cmr10.pfb>[1]

```

8.3 Runtime options

Another useful feature of Web2C is its possibility to control a number of memory parameters (in particular, array sizes) via the runtime file `texmf.cnf` read by Kpathsea. The memory settings can be found in Part 3 of that file in the T_EX Live distribution. The more important are:

- main_memory** Total words of memory available, for T_EX, METAFONT and MetaPost. You must make a new format file for each different setting. For instance, you could generate a “huge” version of T_EX, and call the format file `hugetex.fmt`. Using the standard way of specifying the program name used by Kpathsea, the particular value of the `main_memory` variable will then be read from `texmf.cnf`.
- extra_mem_bot** Extra space for “large” T_EX data structures: boxes, glue, breakpoints, etc. Especially useful if you use P_ICT_EX.
- font_mem_size** Number of words for font information available for T_EX. This is more or less the total size of all TFM files read.
- hash_extra** Additional space for the hash table of control sequence names. Only $\approx 10,000$ control sequences can be stored in the main hash table; if you have a large book with numerous cross-references, this might not be enough. The default value of `hash_extra` is 50000.

Of course, this facility is no substitute for truly dynamic arrays and memory allocation, but since these are extremely difficult to implement in the present T_EX source, these runtime parameters provide a practical compromise allowing some flexibility.

9 Acknowledgements

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Current documentation translators: Jjgod Jiang, Jinsong Zhao, Yue Wang, & Helin Gai (Chinese), Klaus Höppner (German), Manuel Pégourié-Gonnard (French), Petr Sojka & Jan Busa (Czech/Slovak), Boris Veytsman (Russian), Staszek Wawrykiewicz (Polish). The T_EX Live documentation web page is <http://tug.org/texlive/doc.html>.

Of course the most important acknowledgement must go to Donald Knuth, first for inventing T_EX, and then for giving it to the world.

10 Release history

10.1 Past

Discussion began in late 1993 when the Dutch T_EX Users Group was starting work on its 4AllT_EX CD for MS-DOS users, and it was hoped at that time to issue a single, rational, CD for all systems. This was too ambitious a target for the time, but it did spawn not only the very successful 4AllT_EX CD, but also the TUG Technical Council working group on a *T_EX Directory Structure* (<http://tug.org/tds>), which specified how to create consistent and manageable collections of T_EX support files. A complete draft of the TDS was published in the December 1995 issue of *TUGboat*, and it was clear from an early stage that one desirable product would be a model structure on CD. The distribution you now have is a very direct result of the working group's deliberations. It was also clear that the success of the 4AllT_EX CD showed that Unix users would benefit from a similarly easy system, and this is the other main strand of T_EX Live.

We first undertook to make a new Unix-based TDS CD in the autumn of 1995, and quickly identified Thomas Esser's teT_EX as the ideal setup, as it already had multi-platform support and was built with portability across file systems in mind. Thomas agreed to help, and work began seriously at the start of 1996. The first edition was released in May 1996. At the start of 1997, Karl Berry completed a major new release of Web2c, which included nearly all the features which Thomas Esser had added in teT_EX, and we decided to base the 2nd edition of the CD on the standard Web2C, with the addition of teT_EX's `texconfig` script. The 3rd edition of the CD was based on a major revision of Web2C, 7.2, by Olaf Weber; at the same time, a new revision of teT_EX was being made, and T_EX Live included almost all of its features. The 4th edition followed the same pattern, using a new version of teT_EX, and a new release of Web2C (7.3). The system now included a complete Windows setup.

For the 5th edition (March 2000) many parts of the CD were revised and checked, updating hundreds of packages. Package details were stored in XML files. But the major change for T_EX Live 5 was that all non-free software was removed. Everything in T_EX Live is now intended to be compatible with the Debian Free Software Guidelines (<http://www.debian.org/intro/free>); we have done our best to check the license conditions of all packages, but we would very much appreciate hearing of any mistakes.

The 6th edition (July 2001) had much more material updated. The major change was a new install concept: the user could select a more exact set of needed collections. Language-related collections were completely reorganized, so selecting any of them installs not only macros, fonts, etc., but also prepares an appropriate `language.dat`.

The 7th edition of 2002 had the notable addition of Mac OS X support, and the usual myriad of updates to all sorts of packages and programs. An important goal was integration of the source back with teT_EX, to correct the drift apart in versions 5 and 6.

10.1.1 2003

In 2003, with the continuing flood of updates and additions, we found that T_EX Live had grown so large it could no longer be contained on a single CD, so we split it into three different distributions (see section 2.1, p. 4). In addition:

- At the request of the L^AT_EX team, we changed the standard `latex` and `pdflatex` commands to now use ε -T_EX (see p. 6).
- The new Latin Modern fonts were included (and are recommended).
- Support for Alpha OSF was removed (HPUX support was removed previously), since no one had (or volunteered) hardware available on which to compile new binaries.
- Windows setup was substantially changed; for the first time an integrated environment based on XEmacs was introduced.
- Important supplementary programs for Windows (Perl, Ghostscript, ImageMagick, Ispell) are now installed in the T_EX Live installation directory.
- Font map files used by `dvips`, `dvipdfm` and `pdftex` are now generated by the new program `updmap` and installed into `texmf/fonts/map`.
- T_EX, METAFONT, and MetaPost now, by default, output most input characters (32 and above) as themselves in output (e.g., `\write`) files, log files, and the terminal, i.e., *not* translated using the `^^` notation. In T_EX Live 7, this translation was dependent on the system locale settings; now, locale settings do not influence the T_EX programs' behavior. If for some reason you need the `^^` output, rename the file `texmf/web2c/cp8bit.tcx`. (Future releases will have cleaner ways to control this.)

- This documentation was substantially revised.
- Finally, since the edition numbers had grown unwieldy, the version is now simply identified by the year: T_EX Live 2003.

10.1.2 2004

2004 saw many changes:

- If you have locally-installed fonts which use their own `.map` or (much less likely) `.enc` support files, you may need to move those support files.
`.map` files are now searched for in subdirectories of `fonts/map` only (in each `texmf` tree), along the `TEXFONTMAPS` path. Similarly, `.enc` files are now searched for in subdirectories of `fonts/enc` only, along the `ENCFONTS` path. `updmap` will attempt to warn about problematic files.
 For methods of handling this and other information, please see <http://tug.org/texlive/mapenc.html>.
- The T_EX Collection has been expanded with the addition of a MiK_TE_X-based installable CD, for those who prefer that implementation to Web2C. See section 2 (p. 4).
- Within T_EX Live, the single large `texmf` tree of previous releases has been replaced by three: `texmf`, `texmf-dist`, and `texmf-doc`. See section 2.2 (p. 4), and the `README` files for each.
- All T_EX-related input files are now collected in the `tex` subdirectory of `texmf*` trees, rather than having separate sibling directories `tex`, `etex`, `pdftex`, `pdfetex`, etc. See `texmf-dist/doc/generic/tds/tds.html#Extensions`.
- Helper scripts (not meant to be invoked by users) are now located in a new `scripts` subdirectory of `texmf*` trees, and can be searched for via `kpsewhich -format=texmfscripts`. So if you have programs which call such scripts, they'll need to be adjusted. See `texmf-dist/doc/generic/tds/tds.html#Scripts`.
- Almost all formats leave most characters printable as themselves via the “translation file” `cp227.tcx`, instead of translating them with the `^^` notation. Specifically, characters at positions 32–256, plus tab, vertical tab, and form feed are considered printable and not translated. The exceptions are plain T_EX (only 32–126 printable), ConT_EXt (0–255 printable), and the Ω -related formats. This default behavior is almost the same as in T_EX Live 2003, but it's implemented more cleanly, with more possibilities for customization. See `texmf/doc/web2c/web2c.html#TCX-files`. (By the way, with Unicode input, T_EX may output partial character sequences when showing error contexts, since it is byte-oriented.)
- `pdfetex` is now the default engine for all formats except (plain) `tex` itself. (Of course it generates DVI when run as `latex`, etc.) This means, among other things, that the microtypographic features of `pdftex` are available in L^AT_EX, ConT_EXt, etc., as well as the ε -T_EX features (`texmf-dist/doc/etex/base/`).

It also means it's *more important than ever* to use the `ifpdf` package (works with both plain and L^AT_EX) or equivalent code, because simply testing whether `\pdfoutput` or some other primitive is defined is not a reliable way to determine if PDF output is being generated. We made this backward compatible as best we could this year, but next year, `\pdfoutput` may be defined even when DVI is being written.

- pdfT_EX (<http://pdftex.org>) has many new features:
 - `\pdfmapfile` and `\pdfmapline` provide font map support from within a document.
 - Microtypographic font expansion can be used more easily.
<http://www.ntg.nl/pipermail/ntg-pdftex/2004-May/000504.html>
 - All parameters previously set through the special configuration file `pdftex.cfg` must now be set through primitives, typically in `pdftexconfig.tex`; `pdftex.cfg` is no longer supported. Any extant `.fmt` files must be redumped when `pdftexconfig.tex` is changed.
 - See the pdfT_EX manual for more: `texmf-dist/doc/pdftex/manual/pdftex-a.pdf`.
- The `\input` primitive in `tex` (and `mf` and `mpost`) now accepts double quotes containing spaces and other special characters. Typical examples:

```
\input "filename with spaces" % plain
\input{"filename with spaces"} % latex
```

See the Web2C manual for more: [texmf/doc/web2c](http://tug.org/texmf/doc/web2c).

- encTeX support is now included within Web2C and consequently all TeX programs, via the `-enc` option—*only when formats are built*. encTeX supports general re-encoding of input and output, enabling full support of Unicode (in UTF-8). See [texmf-dist/doc/generic/encTeX/](http://tug.org/texmf-dist/doc/generic/encTeX/) and <http://www.olsak.net/encTeX.html>.
- Aleph, a new engine combining ε -TeX and Ω , is available. A little information is available in [texmf-dist/doc/aleph/base](http://tug.org/texmf-dist/doc/aleph/base) and <http://www.tex.ac.uk/cgi-bin/texfaq2html?label=aleph>. The L^ATeX-based format for Aleph is named lamed.
- The latest L^ATeX release has a new version of the LPPL—now officially a Debian-approved license. Assorted other updates, see the `ltnews` files in [texmf-dist/doc/latex/base](http://tug.org/texmf-dist/doc/latex/base).
- dvipng, a new program for converting DVI to PNG image files, is included. See [texmf/doc/man/man1/dvipng.1](http://tug.org/texmf/doc/man/man1/dvipng.1).
- We reduced the `cbgreek` package to a “medium” sized set of fonts, with the assent and advice of the author (Claudio Beccari). The excised fonts are the invisible, outline, and transparency ones, which are relatively rarely used, and we needed the space. The full set is of course available from CTAN (<http://www.ctan.org/tex-archive/fonts/greek/cb>).
- `oxdvi` has been removed; just use `xdvi`.
- The `ini` and `vir` commands (links) for `tex`, `mf`, and `mpost` are no longer created, such as `initex`. The `ini` functionality has been available through the command-line option `-ini` for years now.
- i386-openbsd platform support was removed. Since the `tetex` package in the BSD Ports system is available, and GNU/Linux and FreeBSD binaries were available, it seemed volunteer time could be better spent elsewhere.
- On `sparc-solaris` (at least), you may have to set the `LD_LIBRARY_PATH` environment variable to run the `t1utils` programs. This is because they are compiled with C++, and there is no standard location for the runtime libraries. (This is not new in 2004, but wasn’t previously documented.) Similarly, on `mips-irix`, the MIPSpro 7.4 runtimes are required.

10.1.3 2005

2005 saw the usual huge number of updates to packages and programs. The infrastructure stayed relatively stable from 2004, but inevitably there were some changes there as well:

- New scripts `texconfig-sys`, `updmap-sys`, and `fmtutil-sys` were introduced, which modify the configuration in the system trees. The `texconfig`, `updmap`, and `fmtutil` scripts now modify user-specific files, under `$HOME/.texlive2005`.
- Corresponding new variables `TEXMFCONFIG` and `TEXMFSYSCONFIG` to specify the trees where configuration files (user or system, respectively) are found. Thus, you may need to move personal versions of `fmtutil.cnf` and `updmap.cfg` to these places; another option is to redefine `TEXMFCONFIG` or `TEXMFSYSCONFIG` in `texmf.cnf`. In any case the real location of these files and the values of `TEXMFCONFIG` and `TEXMFSYSCONFIG` must agree. See section 2.3, p. 5.
- Last year, we kept `\pdfoutput` and other primitives undefined for DVI output, even though the `pdfetex` program was being used. This year, as promised, we undid that compatibility measure. So if your document uses `\ifx\pdfoutput\undefined` to test if PDF is being output, it will need to be changed. You can use the package `ifpdf.sty` (which works under both plain TeX and L^ATeX) to do this, or steal its logic.
- Last year, we changed most formats to output (8-bit) characters as themselves (see previous section). The new TCX file `empty.tcx` now provides an easier way to get the original `^^` notation if you so desire, as in:

```
latex --translate-file=empty.tcx yourfile.tex
```

- The new program `dvipdfmx` is included for translation of DVI to PDF; this is an actively maintained update of `dvipdfm` (which is also still available for now, though no longer recommended).
- The new programs `pdfopen` and `pdfclose` are included to allow reloading of pdf files in the Adobe Acrobat Reader without restarting the program. (Other pdf readers, notably `xpdf`, `gv`, and `gsview`, have never suffered from this problem.)
- For consistency, the variables `HOMETEXMF` and `VARTEXMF` have been renamed to `TEXMFHOME` and `TEXMFSYSVAR`, respectively. There is also `TEXMFVAR`, which is by default user-specific. See the first point above.

10.1.4 2006–2007

In 2006–2007, the major new addition to T_EX Live was the XeT_EX program, available as the `xetex` and `xelatex` programs; see <http://scripts.sil.org/xetex>.

MetaPost also received a notable update, with more planned for the future (<http://tug.org/metapost/articles>), likewise pdfT_EX (<http://tug.org/applications/pdftex>).

The T_EX `.fmt` (high-speed format) and the similar files for MetaPost and METAFONT are now stored in subdirectories of `texmf/web2c`, instead of in the directory itself (although the directory is still searched, for the sake of existing `.fmt`'s). The subdirectories are named for the 'engine' in use, such as `tex` or `pdftex` or `xetex`. This change should be invisible in normal use.

The (plain) `tex` program no longer reads `%&` first lines to determine what format to run; it is the pure Knuthian T_EX. (L^AT_EX and everything else do still read `%&` lines).

Of course the year also saw (the usual) hundreds of other updates to packages and programs. As usual, please check CTAN (<http://www.ctan.org>) for updates.

Internally, the source tree is now stored in Subversion, with a standard web interface for viewing the tree, as linked from our home page. Although not visible in the final distribution, we expect this will provide a stable development foundation for future years.

Finally, in May 2006 Thomas Esser announced that he would no longer be updating teT_EX (<http://tug.org/tetex>). As a result, there was been a surge of interest in T_EX Live, especially among GNU/Linux distributors. (There is a new `tetex` installation scheme in T_EX Live, which provides an approximate equivalent.) We hope this will eventually translate to improvements in the T_EX environment for everyone.

10.1.5 2008

In 2008, the entire T_EX Live infrastructure was redesigned and reimplemented. Complete information about an installation is now stored in a plain text file `tlpkg/texlive.tlpdb`.

Among other things, this finally makes possible upgrading a T_EX Live installation over the Internet after the initial installation, a feature MiK_TE_X has provided for many years. We expect to regularly update new packages as they are released to CTAN.

The major new engine LuaT_EX (<http://luatex.org>) is included; besides a new level of flexibility in typesetting, this provides an excellent scripting language for use both inside and outside of T_EX documents.

Support among Windows and the Unix-based platforms is now much more uniform. In particular, most Perl and Lua scripts are now available on Windows, using the Perl internally distributed with T_EX Live.

The new `tlmgr` script (section 6) is the general interface for managing T_EX Live after the initial installation. It handles package updates and consequent regeneration of formats, map files, and language files, optionally including local additions.

With the advent of `tlmgr`, the `texconfig` actions to edit the format and hyphenation configuration files are now disabled.

The `xindy` indexing program (<http://xindy.sourceforge.net/>) is now included on most platforms.

The `kpsewhich` tool can now report all matches for a given file (option `-all`) and limit matches to a given subdirectory (option `-subdir`).

The `dvipdfmx` program now includes bounding box information, via the command name `extractbb`; this was one of the last features provided by `dvipdfm` not in `dvipdfmx`.

The font aliases `Times-Roman`, `Helvetica`, and so on have been removed. Different packages expected them to behave differently (in particular, to have different encodings), and there was no good way to resolve this.

The `platex` format has been removed, to resolve a name conflict with a completely different Japanese `platex`; the `polski` package is now the main Polish support.

Internally, the WEB string pool files are now compiled into the binaries, to ease upgrades.

Finally, the changes made by Donald Knuth in his ‘T_EX tuneup of 2008’ are included in this release. See <http://tug.org/TUGboat/Articles/tb29-2/tb92knut.pdf>.

10.2 Present

In 2009, the most visible change is that pdf(L^A)T_EX now *automatically* converts a requested Encapsulated PostScript (EPS) file to PDF, via the `epstopdf` package, when and if the L^AT_EX `graphics.cfg` configuration file is loaded, and PDF is being output. The default options are intended to eliminate any chance of hand-created PDF files being overwritten, but you can also prevent `epstopdf` from being loaded at all by putting `\newcommand{\DoNotLoadEpstopdf}{} (or \def...`) before the `\documentclass` declaration. For details, see the `epstopdf` package documentation (<http://ctan.org/pkg/epstopdf-pkg>).

A related important change is that execution of a few external commands, via the `\write18` feature, is now enabled by default — for example, `epstopdf`, `makeindex`, and `bibtex`. The exact list of commands is defined in the `texmf.cnf` file. Environments which must disallow all such external commands can deselect this option in the installer (see section 3.2.4), or override the value in `texmf.cnf` after installation.

The default output format for Lua(L^A)T_EX is now PDF, to take advantage of LuaT_EX’s OpenType support, et al. New executables named `dviluatex` and `dvilualatex` run LuaT_EX with DVI output. The LuaT_EX home page is <http://luatex.org>.

The original Omega engine and Lambda format have been excised, after discussions with the Omega authors. The updated Aleph and Lamed remain, as do the Omega utilities.

A new release of the AMS Type 1 fonts is included, including Computer Modern: a few shape changes made over the years by Knuth in the Metafont sources have been integrated, and the hinting has been updated. The Euler fonts have been thoroughly reshaped by Hermann Zapf (see <http://tug.org/TUGboat/Articles/tb29-2/tb92hagen-euler.pdf>). In all cases, the metrics remain unchanged. The AMS fonts home page is <http://www.ams.org/tex/amsfonts.html>.

The new GUI front end T_EXworks is included for Windows, and also in MacT_EX. For other platforms, and more information, see the T_EXworks home page, <http://tug.org/texworks>. It is a cross-platform front end inspired by the Mac OS X TeXShop editor, aiming at ease-of-use.

The graphics program Asymptote is included for several platforms. This implements a text-based graphics description language vaguely akin to MetaPost, but with advanced 3D support and other features. Its home page is <http://asymptote.sourceforge.net>.

The separate `dvipdfm` program has been replaced by `dvipdfmx`, which operates in a special compatibility mode under that name. `dvipdfmx` includes CJK support and has accumulated many other fixes over the years since the last `dvipdfm` release. The DVI_PDFMx home page is <http://project.ktug.or.kr/dvipdfmx>.

Executables for the `cygwin` and `i386-netbsd` platforms are now included, while the other BSD distributions have been dropped; we were advised that OpenBSD and FreeBSD users get T_EX through their package systems, plus there were difficulties in making binaries that have a chance of working on more than one version.

A miscellany of smaller changes: we now use xz compression, the stable replacement for `lzma` (<http://tukaani.org/xz/>); a literal `$` is allowed in filenames when it does not introduce a known variable name; the Kpathsea library is now multi-threaded (made use of in MetaPost); the entire T_EX Live build is now based on Automake.

Final note on the past: all releases of T_EX Live, along with ancillary material such as CD labels, are available at <ftp://tug.org/historic/systems/texlive>.

10.3 Future

T_EX Live is not perfect! (And never will be.) We intend to continue to release new versions, and would like to provide more help material, more utilities, more installation programs, and (of course) an ever-improved and better-checked tree of macros and fonts. This work is all done by hard-pressed volunteers in their limited spare time, and a great deal remains to be done. Please see <http://tug.org/texlive/contribute.html>.

Please send corrections, suggestions, and offers of help to:

tex-live@tug.org
<http://tug.org/texlive>

Happy T_EXing!